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February 14, 2023

Via Electronic Filing and Federal Express

Ms. Luly Massaro, Clerk Rhode Island Division of Public Utilities and Carriers 89 Jefferson Blvd Warwick, R.I. 02888

RE: City of Woonsocket, Water Division – Application for Borrowing Authority – Infrastructure (Meter Replacement and Lead Pipe Replacement Program)

Dear Luly:

On behalf of the City of Woonsocket, Water Division ("WWD"), please find an original and four (4) copies of the enclosed Application for Borrowing Authority.

Pursuant to R.I. Gen. Laws § 39-3-15, the WWD Application for Borrowing Authority requests approval to borrow (1) up to five million (\$5,000,000) dollars for a Meter Replacement Project, and (2) up to five hundred twenty-five thousand (\$525,000) dollars for a Lead Service Line Replacement Project. Attached to this Application is a copy of a proposed public notice for the Providence Journal.

Please let me know if you have any questions.

Very truly yours,

ALAN M. SHOER ashoer@apslaw.com

Enclosures

cc: Rhode Island Attorney General (via e-mail)