STATE OF RHODE ISLAND

DIVISION OF PUBLIC UTILITIES & CARRIERS
Legal Section
89 Jefferson Boulevard
Warwick, Rhode Island 02888
(401) 941-4500
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October 16, 2020

Luly Massaro, Clerk
Division of Public Utilities and Carriers
89 Jefferson Blvd.
Warwick, RI 02888

Re: Docket No. D-20-13

Dear Ms. Massaro,

Enclosed please find an executed Settlement Agreement (“Settlement”) for filing in the above docket. In connection with the transaction that is the subject of the Settlement, on September 29, 2020, the Advocacy Section conferred with the Applicants regarding the possibility that the transfer of control of the CATV Certificates to the Transferee might trigger Committee of Foreign Investment in the United States (“CFIUS”) review. Based on discussions with Applicants’ legal counsel, it is the Advocacy Section’s understanding that CFIUS review is not mandatory, and that the risk of any non-mandatory review is de minimus.

With this issue addressed to the Advocacy Section’s satisfaction, as well as the terms and conditions for the transfer of the CATV Certificates addressed in the Settlement, the Advocacy Section respectfully requests that the Division schedule a video or telephone hearing on this matter as soon as possible.

Thank you for your anticipated cooperation.

Respectfully submitted,

Advocacy Section of the Division
of Public Utilities and Carriers

[Signature]
Leo J. Wold
Deputy Chief of Legal Services, DPUC

cc: Mark Simpkins, Esq.
Hearing Officer

Service List