

1-4. Please provide the loan draw down schedule.

Response (by Michael Kirkwood and Harle Round): Please see the attached estimated drawdown schedule.

# Pascoag Utility District

## Non-Wires Alternative Project Drawdown To-Date (through 10/01)

Project Financing Complete	June 1, 2020	\$1,419,045
<u>Loan Closing Costs and Debt Reserve</u>		
Bond Counsel		\$ 10,244
Legal		\$ 2,922
RIBB Origination Fees		\$ 14,190
Debt Reserve		\$ 109,803
<u>Substation</u>		
Powell Electrical Equipment	Through 10/01/2020	\$ 515,931
Engineering (LIG, etc.)	Through 10/01/2020	\$ 48,431
Material purchased by PUD	Through 10/01/2020	\$ 58,237
<u>Battery Storage</u>		
Materials purchased by PUD	Through 10/01/2020	\$ 18,456
Total Spent to-date	Through 10/01/2020	\$ 778,214
Remaining through completion		\$ 640,831
Expected project Commercial Operation Date	May 1, 2021	