

STATE OF RHODE ISLAND
DIVISION OF PUBLIC UTILITIES AND CARRIERS

IN RE: NARRAGANSETT BAY COMMISSION'S APPLICATION FOR BORROWING
AUTHORITY - DOCKET NO. D-20-06

NOTICE OF FILING AND PUBLIC HEARING

Pursuant to the provisions of the R.I. Gen. Laws §§39-3-15, 39-3-17 and 39-3-18, as amended, the Division of Public Utilities and Carriers (Division) will conduct a hearing on **Wednesday, September 16, 2020 @ 10:00 A.M.** in Hearing Room B of the Division of Public Utilities and Carriers located at 89 Jefferson Boulevard, Warwick, Rhode Island.

At this hearing, the Division will consider an application by the Narragansett Bay Commission (NBC) seeking approval to issue compound interest bonds in an original principal amount of up to two hundred million dollars (\$200,000,000) through the Water Infrastructure Finance and Innovation Act (WIFIA) program (the "WIFIA II" loan). NBC is also requesting approval of the refunding of bonds securing NBC's 2019 WIFIA I loan in order to take advantage of an interest reset that WIFIA is offering at this time. The proceeds will be used to continue funding NBC's Bucklin Point Resiliency Improvement Projects.

The application is available for examination at the Division's office and can be accessed at http://www.ripuc.ri.gov/eventsactions/docket/D_20_06%20Page.html. Reference is made to Chapters 39-1, 39-3 and 42-35 of the R.I. General Laws.

The Division of Public Utilities and Carriers is accessible to the handicapped. Individuals requesting interpreter services for the hearing impaired must notify the Clerk's Office at 780-2107, seventy-two hours in advance of hearing date.

Linda George, Acting Administrator
September 6, 2020