



# Rhode Island LFG Genco LLC

**Randall Holmes**  
Chief Executive Officer

June 15, 2010

Ms. Janice Mele, Chair  
Johnston School Committee  
10 Memorial Avenue  
Johnston, RI 02919

Re: Funding Commitment

Dear Ms. Mele:

It is with great pleasure that I am writing to notify you that Rhode Island LFG Genco LLC (“RILG”) has committed to making a substantial funding contribution to benefit the Johnston Rhode Island School Committee.

As you may know, RILG has proposed to develop a new clean energy generating plant that will be fueled by the landfill gas produced at the Central Landfill in Johnston Rhode Island (the “Project”). Details of the Project and its benefits are attached. This Project is very exciting and will enhance the environment and the economy of the Johnston community, the state of Rhode Island and the region.

RILG and its affiliated companies have always enjoyed excellent relationships with the community and its leaders. Since the inception of the Project, we have been gratified to receive continuing support and encouragement from local and state political leadership. Recently the General Assembly with the leadership of the Johnston delegation enacted important legislation that will enable the Project to move forward.

RILG has decided to make a binding commitment to create a fund to be administered by the Johnston School Committee, to be known as The Johnston School Renewable Energy Assistance Fund (the “Fund”), to be used to assist the Johnston School System with economic needs including capital improvements and other school related expenses including athletic programs, textbooks, and extracurricular activities.

Specifically, immediately after the financial closing for the Project, which is anticipated to occur prior to October 31, 2010, RILG will contribute one hundred thousand dollars (\$100,000) to the Fund. On the first anniversary of the financial closing, RILG will contribute another fifty thousand dollars (\$50,000). Thereafter, for a period of ten (10) years, beginning with the commercial operation date of the new electric generating plant, RILG will contribute fifty thousand dollars (\$50,000) annually to establish and maintain a special fund for the purposes of

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capital improvements and athletics in the Town of Johnston, as determined by the Johnston School Committee. The payments will be made quarterly in the amount of twelve thousand five hundred dollars (\$12,500) and the first payment will be made at the ribbon cutting ceremony celebrating the start of commercial operation of the new plant.

We appreciate the support of the community and look forward to continuing our warm relationship with the Town of Johnston in the years to come.

Best regards,



Randall D. Holmes

President, Rhode Island LFG Genco LLC

cc: Senator Christopher Maselli  
Representative Stephen Ucci