

**STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS  
PUBLIC UTILITIES COMMISSION**

**NARRAGANSETT BAY COMMISSION:**

**DOCKET NO. 4602**

**FIRST SET OF DATA REQUESTS**  
**DIRECTED TO THE NARRAGANSETT BAY COMMISSION**  
**BY THE DIVISION OF PUBLIC UTILITIES AND CARRIERS**

DIV. 1-1. Please state whether NBC expects the RIIB to approve the \$23 million loan to NBC within the first six months of the year. If not, please explain what actions will be taken.

Answer: The RIIB approved the loan at their December 21, 2015 Board Meeting.

Prepared by: Walter Edge

DIV. 1-2. Please explain the basis for and any supporting documentation for whether the 0.5% is included as administrative fees on Schedule WEE-9.

Answer: The debt service schedule included in NBC's application is a draft loan structure and includes the 0.5% administrative fees incorporated into the interest component. This is consistent with all of NBC's loans through the RIIB.

Prepared by: Walter Edge

DIV. 1-3. Please provide a copy of Schedule WEE-9 in Excel format. If not available, please show the detailed calculations of the amount of principal and interest to be paid each year.

Answer: Please see attached. Note that this is a draft schedule and that the final loan structure and payments will not be determined until the pricing.

Prepared by: Walter Edge

**Narragansett Bay Commission**  
**Draft Debt Service Schedule - SRF 19**

WEE-9

	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
2017	\$ -	\$ 11,562	\$ 11,562
2018	-	66,122	66,122
2019	914,000	620,746	1,534,746
2020	929,000	605,351	1,534,351
2021	946,000	588,471	1,534,471
2022	963,000	570,092	1,533,092
2023	982,000	550,149	1,532,149
2024	1,003,000	528,606	1,531,606
2025	1,025,000	505,430	1,530,430
2026	1,049,000	480,692	1,529,692
2027	1,075,000	453,810	1,528,810
2028	1,102,000	424,522	1,526,522
2029	1,133,000	393,224	1,526,224
2030	1,166,000	359,880	1,525,880
2031	1,200,000	324,562	1,524,562
2032	1,236,000	287,407	1,523,407
2033	1,274,000	248,435	1,522,435
2034	1,314,000	207,670	1,521,670
2035	1,355,000	165,027	1,520,027
2036	1,399,000	120,408	1,519,408
2037	1,445,000	73,834	1,518,834
2038	1,490,000	25,032	1,515,032
	<u>\$ 23,000,000</u>	<u>\$ 7,611,032</u>	<u>\$ 30,611,032</u>

## CERTIFICATION

I hereby certify that on March 16, 2016, I sent a copy of the within to all parties set forth on the attached Service List by electronic mail and copies to Luly Massaro, Commission Clerk, by electronic mail and regular mail.

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