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RHODE ISLAND & MASSACHUSETTS

January 21, 2010

Ms. Luly Massaro, Clerk
Rhode Island Public Utilities Commission
89 Jefferson Boulevard
Warwick, RI 02888

**Re: *Review of Proposed Town of New Shoreham
Project, Pursuant to R.I.G.L. § 39-26.1-7
Docket No. 4111***

Dear Ms. Massaro:

Enclosed please find an original and nine (9) copies of Deepwater Wind Block Island, LLC's response to Maggie Delia's and Michael Delia's Second Set of Data Requests. Please note that an electronic copy has been sent to the Service List.

Thank you for your attention to this matter.

Sincerely,



Joseph A. Keough, Jr.

JAK/kf
Enclosure

CC: Service List (via electronic mail)

STATE OF RHODE ISLAND PUBLIC UTILITIES COMMISSION

DOCKET No. 4111

Deepwater Wind Block Island, LLC

Response to

Maggie Delia's And Michael Delia's Data Requests

Set 2

Delia 2-1: Please provide detail on the capital structures (equity and all forms of debt) contemplated for all legal entities involved with construction and operation of the Block Island Wind Farm, individually and on a consolidated basis. Please indicate that amount of any governmental guarantees anticipated contemplated for the project construction or operation. Please provide detail on the closing costs, interest costs, term debt amortization schedules and names of lenders contemplated any part of the financing for the construction or operation of the Block Island Wind Farm.

Response: Deepwater Wind Block Island, LLC (“Deepwater Wind”) cannot accurately answer this question for a number of reasons. First, it is overbroad as it asks for information concerning “*all* legal entities involved with construction and operation of the Block Island Wind Farm.” (Emphasis added) This could include the State of Rhode Island, suppliers, subcontractors, etc. Deepwater Wind does not have this type of broad information. It also unknown what is meant by “government guarantees.” To the extent that this refers to government loan guarantees, please see Deepwater Wind’s responses to CLF 1 and 2. However, Deepwater Wind does not know the amount of the guarantee. Furthermore, Deepwater Wind does not yet have any details on closing costs, interest costs, term debt amortization schedules and names of lenders contemplated for the financing of the construction or operation of the Block Island Wind Farm. Finally, Deepwater Wind objects to this request to the extent it calls for the production of internal financial information and documentation that includes sensitive business, confidential and proprietary information and documentation and to the extent this request calls for Deepwater Wind to make projections that are based on estimates, speculative information, and, in other cases, confidential information from third parties such as potential suppliers.

Response by: William Moore

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Deepwater Wind Block Island, LLC

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Delia 2-2: Please provide the detail behind the Total Construction Costs, closing and financing fees to be incurred during construction and development costs anticipated for an 8-Turbine Wind Farm in similar detail to that provided which has previously been provided for a 6-Turbine Wind Farm. Please provide detail of the operating and maintenance costs anticipated for the 8-Turbine Wind Farm.

Response: Deepwater Wind cannot accurately answer this question for a number of reasons. First, the question calls for Deepwater to provide information regarding an “8-Turbine Wind Farm in similar detail to that provided which has previously been provided for a 6-Turbine Wind Farm.” Deepwater Wind does not know what information “which has previously been provided for a 6-Turbine Wind Farm” this question contemplates. To the extent that these terms are further defined, it appears that this question could call for Deepwater Wind to make projections that are based on estimates, speculative information, and, in other cases, internal, confidential business and proprietary information and confidential information from third parties such as potential suppliers. As such, Deepwater Wind objects to this request to the extent it calls for the production of internal financial information and documentation that includes sensitive business, confidential and proprietary information and documentation and to the extent this request calls for Deepwater Wind to make projections that are based on estimates, speculative information, and, in other cases, confidential information from third parties such as potential suppliers.

Response by: William Moore

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Delia 2-3: Please provide detail on the anticipated federal and state tax credits that will be provided to Deepwater Wind in connection with the construction and operation of the Block Island Wind Farm.

Response: Under the current rules, Deepwater Wind will qualify for a tax credits pursuant to Section 48 of the Internal Revenue Code. Deepwater Wind also incorporates by reference its response to Div. 1-8. The Joint Development Agreement between Deepwater Wind and the State of Rhode Island prohibits Deepwater Wind from seeking new state tax incentives to support its projects in Rhode Island. However, the JDA does permit Deepwater Wind to avail itself of existing state tax incentives. Deepwater Wind has not yet analyzed which, if any, existing state tax incentives it might be eligible for under state law with respect to the Block Island Wind Farm.

Response by: William Moore

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Delia 2-4: Does Deepwater Wind believe that the Joint Development Agreement is no longer binding?

Response: Deepwater Wind believes that the Joint Development Agreement is currently in full force and effect.

Response by: William Moore

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Delia 2-5: Results of the Preliminary Screening Analysis for the Ocean SAMP indicated that the location of the proposed turbines to be in an area of Low to Medium-High Potential Extractable Wind and an area of “Highest or Potentially High Geological Challenge”. Conclusions reached in the Preliminary Screening Analysis indicated a principal data need for “subbottom-geology”. Please explain what assumptions Deepwater used to determine construction costs in the absence of substrate information and using their innovative but unproven tower foundation design.

Response: Please see Deepwater Wind’s response to Div. 1-13. Please also see Deepwater Wind’s responses to CLF 7, 8, 21 and 23. Deepwater also incorporates by reference its response to Comm. 4-16. Deepwater Wind objects to this request to the extent it calls the production of internal financial information and documentation that includes sensitive business information and confidential and proprietary information and documentation. Furthermore, Deepwater Wind objects to the extent it calls for projections based on estimates, speculative information, and confidential information from third parties such as potential suppliers.

STATE OF RHODE ISLAND PUBLIC UTILITIES COMMISSION

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Deepwater Wind Block Island, LLC

Response to

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CERTIFICATION

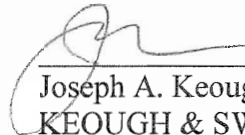
I hereby certify that on January 21, 2010, I sent a copy of the within to all parties set forth on the attached Service List by electronic mail and copies to Luly Massaro, Commission Clerk, by electronic mail and regular mail.

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