

**Narragansett Electric Company
R.I.P.U.C. Docket No. 4065**

**Response of the Division to
Narragansett Electric Company**

Set I

NGRID 1-1 Please provide an electronic copy of the Direct Testimony of Matthew I. Kahal in its native format (i.e., Microsoft Word, Corel's WordPerfect, etc.).

Response

A Word version of Mr. Kahal's testimony accompanies this response.

**Narragansett Electric Company
R.I.P.U.C. Docket No. 4065**

**Response of the Division to
Narragansett Electric Company**

Set I

NGRID 1-2 Please refer to the Direct Testimony of Matthew I. Kahal at Schedules MIK-1 through MIK-6. Please provide all associated workpapers in hard-copy form and electronically, with all formulas intact.

Response

There are no workpapers accompanying Schedules MIK-1 through 6. All calculations are shown on the schedules, and all source documents are identified in footnotes.

**Narragansett Electric Company
R.I.P.U.C. Docket No. 4065**

**Response of the Division to
Narragansett Electric Company**

Set I

NGRID 1-3 Please refer to the Direct Testimony of Matthew I. Kahal, at Schedules MIK-1 through MIK-6. Please provide an electronic copy of each page of each schedule in the native format (i.e., Microsoft Excel, Lotus 1-2-3, etc.) with all formulas intact.

Response

There are no electronic copies of Schedules MIK-1 through MIK-6 other than the response to NGRID 1-1.

**Narragansett Electric Company
R.I.P.U.C. Docket No. 4065**

**Response of the Division to
Narragansett Electric Company**

Set I

NGRID 1-4 Please refer to the Direct Testimony of Matthew I. Kahal at page 33 lines 1-6 and page 2 of Schedule MIK-4. Please provide the corresponding dividends and prices in hard-copy and electronic form with all formulas intact for the monthly dividend yields for March 2009 through August 2009.

Response

Mr. Kahal did not compile or utilize either dividends or prices for purposes of his testimony. Rather, he employed the dividend yields published by Standard & Poors in its monthly *Stock Guide*. The monthly dividend yield is month-ending figure and is calculated by Standard & Poors, not by Mr. Kahal.

**Narragansett Electric Company
R.I.P.U.C. Docket No. 4065**

**Response of the Division to
Narragansett Electric Company**

Set I

NGRID 1-5 Please refer to the Direct Testimony of Matthew I. Kahal at page 35 lines 21-24 and page 3 of Schedule MIK-4. Please provide a hard copy of the source documents for First Call, Zacks and CNN growth rates for each company.

Response

The requested hard copies are provided as an attachment to this response. Hard copies for CNN could not be printed in hard copy but are available on the CNNfn website (<http://money.cnn.com>). To access the figures, enter the company's ticker symbol. Click on the "estimates" button under "Company info". This screen provides both current and long-term ("Next 5 Years – Median") earnings growth rates, as well as historical growth rates.

Attachment to

Response to NGRID 1-5

Difference	-0.05	0.08	0.29	0.04
Surprise %	-15.2%	9.0%	23.0%	18.2%
EPS Trends	Current Qtr Sep-09	Next Qtr Dec-09	Current Year Dec-09	Next Year Dec-10
Current Estimate	0.20	0.79	2.72	2.87
7 Days Ago	0.19	0.79	2.72	2.87
30 Days Ago	0.21	0.80	2.71	2.86
60 Days Ago	0.20	0.79	2.71	2.86
90 Days Ago	0.20	0.79	2.71	2.86
EPS Revisions	Current Qtr Sep-09	Next Qtr Dec-09	Current Year Dec-09	Next Year Dec-10
Up Last 7 Days	1	1	1	2
Up Last 30 Days	2	1	2	2
Down Last 30 Days	1	1	1	0
Down Last 90 Days				
Growth Est	AGL	Industry	Sector	S&P 500
Current Qtr.	-28.6%	-11.6%	-7.7%	-21.2%
Next Qtr.	-18.6%	-3.9%	4.5%	366.8%
This Year	0.4%	-8.3%	-4.2%	-4.9%
Next Year	5.5%	9.1%	8.4%	25.6%
Past 5 Years (per annum)	5.51%	N/A	N/A	N/A
Next 5 Years (per annum)	4.5%	6.49%	7.66%	N/A
Price/Earnings (avg. for comparison categories)	12.85	13.8	12.93	17.16
PEG Ratio (avg. for comparison categories)	2.86	2.13	1.69	N/A

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Difference	0.05	-0.03	-0.03	0.12
Surprise %	166.7%	-3.5%	-2.3%	120.0%
EPS Trends				
Current Estimate	-0.06	0.86	2.09	2.18
7 Days Ago	-0.03	0.95	2.09	2.18
30 Days Ago	0.01	0.89	2.07	2.18
60 Days Ago	-0.01	0.89	2.06	2.18
90 Days Ago	-0.01	0.89	2.06	2.18
EPS Revisions				
Up Last 7 Days	0	0	2	2
Up Last 30 Days	0	0	3	2
Down Last 30 Days	3	1	1	1
Down Last 90 Days				
Growth Est				
Current Qtr.	-400.0%	-11.6%	-7.7%	-21.2%
Next Qtr.	3.6%	-3.9%	4.5%	366.8%
This Year	4.5%	-8.3%	-4.2%	-4.9%
Next Year	4.3%	9.1%	8.4%	25.6%
Past 5 Years (per annum)	3.477%	N/A	N/A	N/A
Next 5 Years (per annum)	5%	6.49%	7.66%	N/A
Price/Earnings (avg. for comparison categories)	13.35	13.8	12.93	17.16
PEG Ratio (avg. for comparison categories)	2.67	2.13	1.69	N/A

<http://finance.yahoo.com/q/ae?s=ato>

Difference	-0.07	0.40	0.09	-0.03
Surprise %	-100.0%	39.2%	6.9%	-8.8%

EPS Trends

	Current Qtr Sep-09	Next Qtr Dec-09	Current Year Sep-09	Next Year Sep-10
Current Estimate	-0.18	1.06	2.96	2.45
7 Days Ago	-0.18	1.06	2.96	2.45
30 Days Ago	-0.15	1.02	3.00	2.46
60 Days Ago	-0.13	1.01	2.92	2.44
90 Days Ago	-0.13	1.01	2.92	2.44

EPS Revisions

	Current Qtr Sep-09	Next Qtr Dec-09	Current Year Sep-09	Next Year Sep-10
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	1	0	1
Down Last 30 Days	0	0	0	0
Down Last 90 Days				

Growth Est

	LG	Industry	Sector	S&P 500
Current Qtr.	-28.6%	-11.6%	-7.7%	-21.2%
Next Qtr.	-25.4%	-3.9%	4.5%	366.8%
This Year	12.1%	-8.3%	-4.2%	-4.9%
Next Year	-17.2%	9.1%	8.4%	25.6%
Past 5 Years (per annum)	8.011%	N/A	N/A	N/A
Next 5 Years (per annum)	3.5%	6.49%	7.66%	N/A

Price/Earnings (avg. for comparison categories)

11.75	13.8	12.93	17.16
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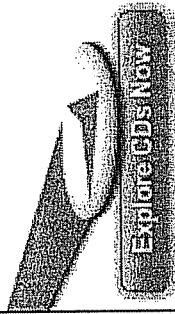
PEG Ratio (avg. for comparison categories)

3.36	2.13	1.69	N/A
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Difference	-0.10	0.38	0.19	0.08
Surprise %	-76.9%	56.7%	24.7%	19.0%
EPS Trends	Current Qtr Sep-09	Next Qtr Dec-09	Current Year Dec-09	Next Year Dec-10
Current Estimate	0.17	1.02	2.56	2.83
7 Days Ago	0.17	1.02	2.56	2.83
30 Days Ago	0.17	1.02	2.56	2.83
60 Days Ago	0.17	1.02	2.56	2.83
90 Days Ago	0.17	1.02	2.56	2.83
EPS Revisions	Current Qtr Sep-09	Next Qtr Dec-09	Current Year Dec-09	Next Year Dec-10
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	1	2	0
Down Last 30 Days	0	0	0	0
Down Last 90 Days				
Growth Est	GAS	Industry	Sector	S&P 500
Current Qtr.	466.7%	-11.6%	-7.7%	-21.2%
Next Qtr.	-2.9%	-3.9%	4.5%	366.8%
This Year	2.0%	-8.3%	-4.2%	-4.9%
Next Year	10.5%	9.1%	8.4%	25.6%
Past 5 Years (per annum)	-8.483%	N/A	N/A	N/A
Next 5 Years (per annum)	4.33%	6.49%	7.66%	N/A
Price/Earnings (avg. for comparison categories)	14.73	13.8	12.93	17.16
PEG Ratio (avg. for comparison categories)	3.4	2.13	1.69	N/A

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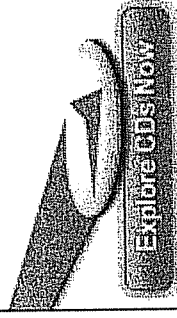
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Earnings History		Sep-08	Dec-08	Mar-09	Jun-09
EPS Est		-0.28	1.21	1.69	0.17
EPS Actual		-0.38	1.25	1.78	0.12
Difference		-0.10	0.04	0.09	-0.05
Surprise %		-35.7%	3.3%	5.3%	-29.4%
EPS Trends		Current Qtr Sep-09	Next Qtr Dec-09	Current Year Dec-09	Next Year Dec-10
Current Estimate		-0.36	1.20	2.67	2.77
7 Days Ago		-0.36	1.20	2.67	2.77
30 Days Ago		-0.37	1.18	2.71	2.79
60 Days Ago		-0.34	1.19	2.76	2.80
90 Days Ago		-0.34	1.20	2.76	2.79
EPS Revisions		Current Qtr Sep-09	Next Qtr Dec-09	Current Year Dec-09	Next Year Dec-10
Up Last 7 Days		0	0	0	0
Up Last 30 Days		2	2	1	1
Down Last 30 Days		0	0	0	0
Down Last 90 Days					
Growth Est		NWN	Industry	Sector	S&P 500
Current Qtr.		5.3%	-11.6%	-7.7%	-21.2%
Next Qtr.		-4.0%	-3.9%	4.5%	366.8%
This Year		3.5%	-8.3%	-4.2%	-4.9%
Next Year		3.7%	9.1%	8.4%	25.6%
Past 5 Years (per annum)		0.869%	N/A	N/A	N/A
Next 5 Years (per annum)		5.17%	6.49%	7.66%	N/A
Price/Earnings (avg. for comparison)		16.39	13.8	12.93	17.16

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Difference	0.04	-0.05	-0.02	0.05
Surprise %	28.6%	-38.5%	-1.8%	7.4%

EPS Trends

	Current Qtr Jul-09	Next Qtr Oct-09	Current Year Oct-09	Next Year Oct-10
Current Estimate	-0.11	-0.14	1.56	1.60
7 Days Ago	-0.11	-0.14	1.56	1.60
30 Days Ago	-0.11	-0.14	1.57	1.65
60 Days Ago	-0.11	-0.15	1.55	1.62
90 Days Ago	-0.10	-0.12	1.54	1.62

EPS Revisions

	Current Qtr Jul-09	Next Qtr Oct-09	Current Year Oct-09	Next Year Oct-10
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 90 Days				

Growth Est

	PNY	Industry	Sector	S&P 500
Current Qtr.	-10.0%	-11.6%	-7.7%	-21.2%
Next Qtr.	22.2%	-3.9%	4.5%	366.8%
This Year	4.7%	-8.3%	-4.2%	-4.9%
Next Year	2.6%	9.1%	8.4%	25.6%
Past 5 Years (per annum)	7.701%	N/A	N/A	N/A
Next 5 Years (per annum)	6.2%	6.49%	7.66%	N/A

Price/Earnings
(avg. for
comparison
categories)

	16.41	13.8	12.93	17.16
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PEG Ratio (avg.
for comparison
categories)

	2.65	2.13	1.69	N/A
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PERSONAL SAVINGS
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Difference -0.06 -0.01 0.13 -0.11
Surprise % -60.0% -1.5% 9.8% -42.3%

EPS Trends

	Current Qtr Sep-09	Next Qtr Dec-09	Current Year Dec-09	Next Year Dec-10
Current Estimate	0.06	0.73	2.40	2.64
7 Days Ago	0.06	0.72	2.42	2.65
30 Days Ago	0.05	0.68	2.44	2.65
60 Days Ago	0.05	0.68	2.44	2.55
90 Days Ago	0.05	0.68	2.44	2.55

EPS Revisions

	Current Qtr Sep-09	Next Qtr Dec-09	Current Year Dec-09	Next Year Dec-10
Up Last 7 Days	1	1	0	0
Up Last 30 Days	4	5	0	0
Down Last 30 Days	0	0	1	1
Down Last 90 Days				

Growth Est

	SJI	Industry	Sector	S&P 500
Current Qtr.	50.0%	-11.6%	-7.7%	-21.2%
Next Qtr.	9.0%	-3.9%	4.5%	366.8%
This Year	5.7%	-8.3%	-4.2%	-4.9%
Next Year	10.0%	9.1%	8.4%	25.6%
Past 5 Years (per annum)	21.461%	N/A	N/A	N/A
Next 5 Years (per annum)	9.63%	6.49%	7.66%	N/A

Price/Earnings

(avg. for comparison categories) 14.85 13.8 12.93 17.16

PEG Ratio (avg. for comparison categories)

1.54 2.13 1.69 N/A

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Difference	-0.13	-0.30	-0.15	0.01
Surprise %	-52.0%	-29.7%	-11.8%	50.0%

EPS Trends

	Current Qtr Sep-09	Next Qtr Dec-09	Current Year Dec-09	Next Year Dec-10
Current Estimate	-0.34	1.14	1.80	2.03
7 Days Ago	-0.34	1.14	1.80	2.03
30 Days Ago	-0.28	1.07	1.79	2.03
60 Days Ago	-0.28	1.03	1.80	2.03
90 Days Ago	-0.28	1.03	1.80	2.03

EPS Revisions

	Current Qtr Sep-09	Next Qtr Dec-09	Current Year Dec-09	Next Year Dec-10
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	2	1	1
Down Last 30 Days	0	0	0	0
Down Last 90 Days				

Growth Est

	SWX	Industry	Sector	S&P 500
Current Qtr.	10.5%	-11.6%	-7.7%	-21.2%
Next Qtr.	60.6%	-3.9%	4.5%	366.8%
This Year	29.5%	-8.3%	-4.2%	-4.9%
Next Year	12.8%	9.1%	8.4%	25.6%
Past 5 Years (per annum)	10.268%	N/A	N/A	N/A
Next 5 Years (per annum)	5.67%	6.49%	7.66%	N/A

Price/Earnings

(avg. for comparison categories)	14.02	13.8	12.93	17.16
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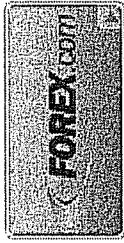
PEG Ratio (avg. for comparison categories)

	2.47	2.13	1.69	N/A
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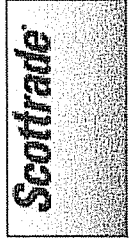
Difference	0.11	0.06	-0.04	0.08
Surprise %	33.3%	6.2%	-2.4%	266.7%
EPS Trends				
Current Estimate	Current Qtr Sep-09	Next Qtr Dec-09	Current Year Sep-09	Next Year Sep-10
7 Days Ago	-0.27	1.04	2.48	2.43
30 Days Ago	-0.27	1.04	2.46	2.42
60 Days Ago	-0.18	1.04	2.44	2.42
90 Days Ago	-0.23	1.04	2.38	2.40
	-0.23	1.04	2.38	2.40
EPS Revisions				
	Current Qtr Sep-09	Next Qtr Dec-09	Current Year Sep-09	Next Year Sep-10
Up Last 7 Days	0	0	1	1
Up Last 30 Days	0	0	1	1
Down Last 30 Days	1	0	1	0
Down Last 90 Days				
Growth Est				
Current Qtr.	WGL	Industry	Sector	S&P 500
Next Qtr.	-22.7%	-11.6%	-7.7%	-21.2%
This Year	1.0%	-3.9%	4.5%	366.8%
Next Year	6.4%	-8.3%	-4.2%	-4.9%
Past 5 Years (per annum)	-2.0%	9.1%	8.4%	25.6%
Next 5 Years (per annum)	-23.419%	N/A	N/A	N/A
Price/Earnings (avg. for comparison categories)	4.5%	6.49%	7.66%	N/A
PEG Ratio (avg. for comparison categories)	13.67	13.8	12.93	17.16
	3.04	2.13	1.69	N/A

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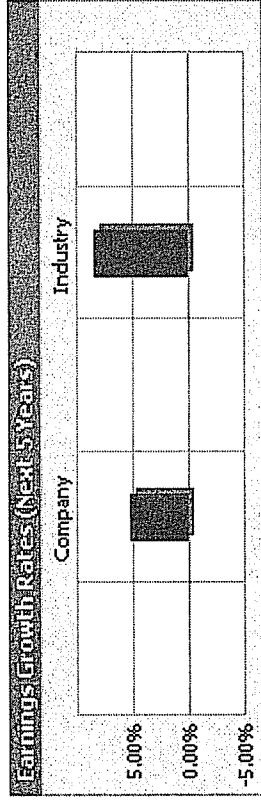


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Earnings Estimates	Earnings Surprise	Consensus EPS Trend	Earnings Growth Rates
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Earnings Growth Rates	Last 5 Years	FY 2009	FY 2010	Next 5 Years	09 P/E
Company	+5.70%	0.00%	+6.00%	+5.30%	12.90
Industry	+11.80%	+1.60%	+8.10%	+8.40%	15.60
S&P 500	-2.70%	+6.90%	+26.70%	NA	19.40

Zacks Industry: UTIL-GAS DISTR

Zacks data updated daily.

Data providers

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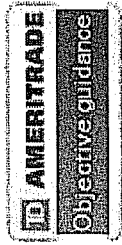
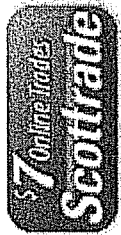
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Atmos Energy Corp: Earnings Growth Rates

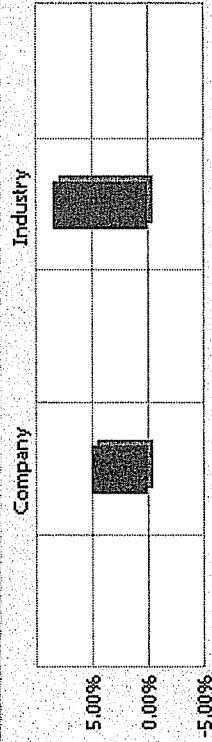
Earnings Estimates

Earnings Surprise

Consensus EPS Trend

Earnings Growth Rates

Earnings Growth Rates (Next 5 Years)



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Earnings Growth Rates	Last 5 Years	FY 2009	FY 2010	Next 5 Years	09 P/E
Company	+4.90%	+5.10%	+3.60%	+5.00%	13.30
Industry	+11.80%	+1.60%	+8.10%	+8.40%	15.60
S&P 500	-2.70%	+6.90%	+26.70%	NA	19.40

Zacks Industry: UTIL-GAS DISTR

Zacks data updated daily.

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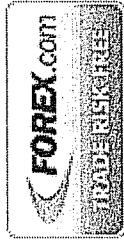
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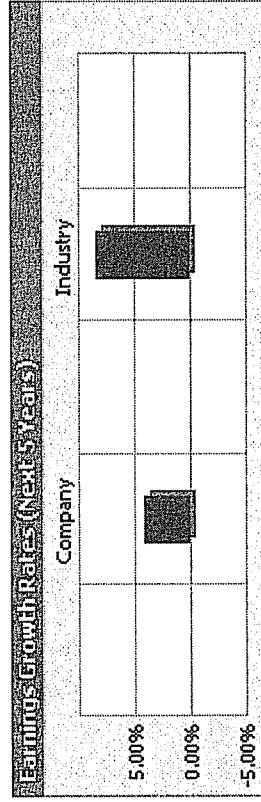
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Earnings Growth Rates	Last 5 Years	FY 2009	FY 2010	Next 5 Years	09 P/E
Company	+1.30%	-1.80%	+9.20%	+4.20%	14.60
Industry	+11.80%	+1.60%	+8.10%	+8.40%	15.60
S&P 500	-2.70%	+6.90%	+26.70%	NA	19.40

Zacks Industry: UTIL-GAS DISTR

Zacks data updated daily.

Data providers

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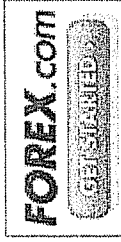
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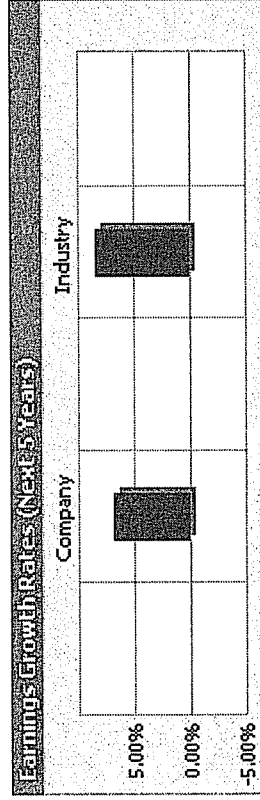
Northwest Natural Gas Co: Earnings Growth Rates

Earnings Estimates

Earnings Surprise

Consensus EPS Trend

Earnings Growth Rates



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Earnings Growth Rates	Last 5 Years	FY 2009	FY 2010	Next 5 Years	09 P/E
Company	+7.10%	+4.60%	+0.80%	+6.80%	16.00
Industry	+11.80%	+1.60%	+8.10%	+8.40%	15.60
S&P 500	-2.70%	+6.90%	+26.70%	NA	19.40

Zacks Industry: UTIL-GAS DISTR

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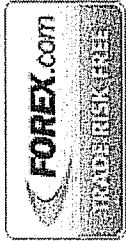
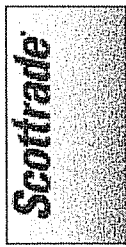
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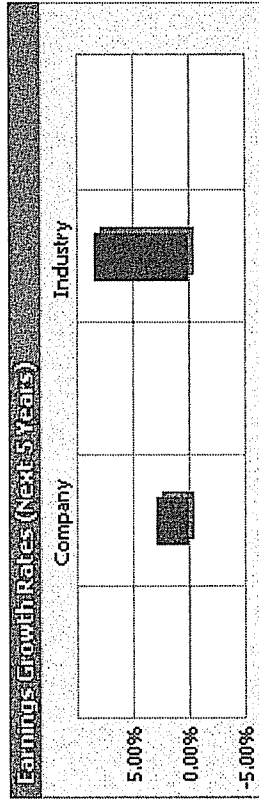


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Earnings Growth Rates	Last 5 Years	FY 2009	FY 2010	Next 5 Years	09 P/E
Company	+10.40%	+9.50%	-13.50%	+3.00%	12.00
Industry	+11.80%	+1.60%	+8.10%	+8.40%	15.60
S&P 500	-2.70%	+6.90%	+26.70%	NA	19.40

Zacks Industry: UTIL-GAS DISTR

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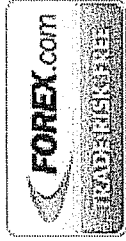
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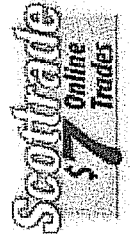
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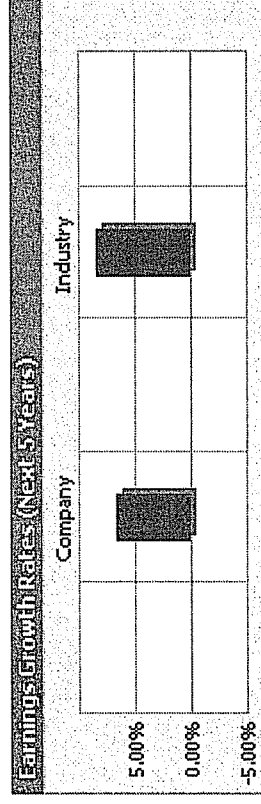
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Earnings Growth Rates	Last 5 Years	FY 2009	FY 2010	Next 5 Years	09 P/E
Company	NA	NA	+3.60%	+6.70%	16.50
Industry	+11.80%	+1.60%	+8.10%	+8.40%	15.60
S&P 500	-2.70%	+6.90%	+26.70%	NA	19.40

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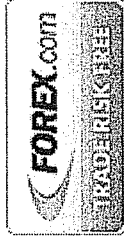
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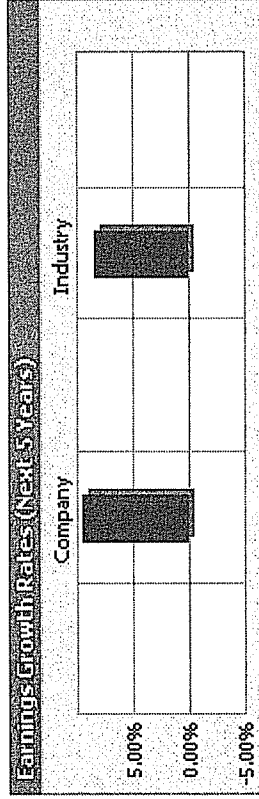
South Jersey Industries Inc: Earnings Growth Rates

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Earnings Growth Rates	Last 5 Years	FY 2009	FY 2010	Next 5 Years	09 P/E
Company	+10.60%	+5.60%	+10.40%	+9.50%	14.90
Industry	+11.80%	+1.60%	+8.10%	+8.40%	15.60
S&P 500	-2.70%	+6.90%	+26.70%	NA	19.40

Zacks Industry: UTIL-GAS DISTR

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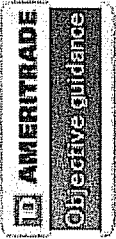
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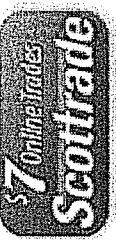
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WGL Holdings Inc: Earnings Growth Rates

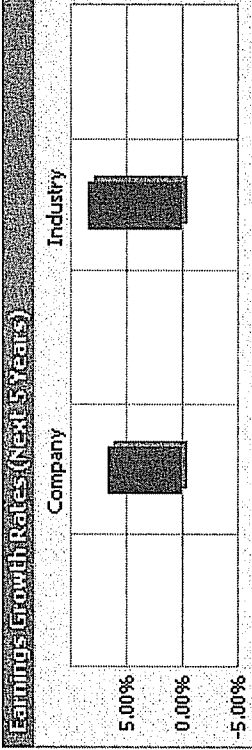
Earnings Estimates

Earnings Surprise

Consensus EPS Trend

Earnings Growth Rates

Earnings Growth Rates (Next 5 Years)



	Company	Industry
Earnings Growth Rates	+4.70%	+7.70%

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Earnings Growth Rates	Last 5 Years	FY 2009	FY 2010	Next 5 Years	09 P/E
Company	+7.70%	+4.70%	-1.00%	+6.70%	13.80
Industry	+11.80%	+1.60%	+8.10%	+8.40%	15.60
S&P 500	-2.70%	+6.90%	+26.70%	NA	19.40

Zacks Industry: UTIL-GAS DISTR

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**Narragansett Electric Company
R.I.P.U.C. Docket No. 4065**

**Response of the Division to
Narragansett Electric Company**

Set I

NGRID 1-6 Please refer to the Direct Testimony of Matthew I. Kahal at page 35 lines 21 - 24 and page 3 Schedule MIK-4. Please provide a reference to the source of these CNN growth rates. Also, please state whether these growth rates are compiled by other sources and are published by CNN, or are the growth rates compiled directly by CNN. If they are obtained from other sources, please provide those citations.

Response

Please see response to NGRID 1-5. The CNN long-term earnings growth rates are based on analyst estimates provided to CNN. This is evident from the fact that CNN only reports the “median” growth rate for a company and lists the high and low analyst growth rate estimates, along with the number of “brokers” providing estimates. The identities of securities analysts contributing to the results published by CNNfn are not revealed.

**Narragansett Electric Company
R.I.P.U.C. Docket No. 4065**

**Response of the Division to
Narragansett Electric Company**

Set I

NGRID 1-7 Please refer to the Direct Testimony of Matthew I. Kahal at page 41 lines 17-20 and page 2 of Schedule MIK-5. Please provide the corresponding dividends and prices in hard-copy and electronic form with all formulas intact for the monthly dividend yields for March 2009 through August 2009.

Response

Please see the response to NGRID 1-5. Mr. Kahal did not compile dividend figures or stock prices. Rather, he used the monthly dividend yields reported by Standard & Poors. All data that he utilized for that purpose are provided on page 2 of Schedules MIK-4 and MIK-5.

**Narragansett Electric Company
R.I.P.U.C. Docket No. 4065**

**Response of the Division to
Narragansett Electric Company**

Set I

NGRID 1-8 Please refer to the Direct Testimony of Matthew I. Kahal at page 42 lines 1-5 and page 3 of Schedule MIK-5. Please provide a hard copy of the source documents for First Call, Zacks and CNN growth rates for each company.

Response

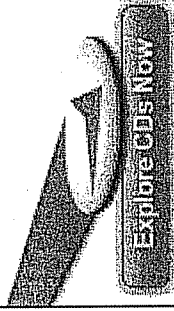
The requested hard copy documents are provided as attachments to this response, except for CNN which are not available in hard copy form. See response to NGRID 1-5.

Attachment to

Response to NGRID 1-8

Difference	-0.04	-0.02	0.36	0.21
Surprise %	-8.9%	-5.0%	144.0%	84.0%
EPS Trends				
	Current Qtr Sep-09	Next Qtr Dec-09	Current Year Dec-09	Next Year Dec-10
Current Estimate	0.41	0.26	1.50	1.56
7 Days Ago	0.41	0.26	1.50	1.56
30 Days Ago	0.42	0.26	1.49	1.56
60 Days Ago	0.42	0.26	1.49	1.56
90 Days Ago	0.43	0.47	1.70	2.00
EPS Revisions				
	Current Qtr Sep-09	Next Qtr Dec-09	Current Year Dec-09	Next Year Dec-10
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	1	0
Down Last 30 Days	0	0	0	0
Down Last 90 Days				
Growth Est				
	CV	Industry	Sector	S&P 500
Current Qtr.	0.0%	N/A	N/A	-21.2%
Next Qtr.	-31.6%	N/A	N/A	366.8%
This Year	-1.3%	N/A	N/A	-4.9%
Next Year	4.0%	N/A	N/A	25.6%
Past 5 Years (per annum)	13.832%	N/A	N/A	N/A
Next 5 Years (per annum)	8.9%	N/A	N/A	N/A
Price/Earnings (avg. for comparison categories)	12.77	N/A	N/A	17.16
PEG Ratio (avg. for comparison categories)	1.43	N/A	N/A	N/A

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Difference -0.02 0.04 -0.08 -0.01
 Surprise % -2.0% 5.9% -9.3% -2.0%

EPS Trends

	Current Qtr Sep-09	Next Qtr Dec-09	Current Year Dec-09	Next Year Dec-10
Current Estimate	1.04	0.77	3.11	3.29
7 Days Ago	1.04	0.77	3.11	3.30
30 Days Ago	1.05	0.77	3.12	3.30
60 Days Ago	0.99	0.79	3.13	3.30
90 Days Ago	1.00	0.80	3.15	3.32

EPS Revisions

	Current Qtr Sep-09	Next Qtr Dec-09	Current Year Dec-09	Next Year Dec-10
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	4	2	2
Down Last 30 Days	0	0	1	0
Down Last 90 Days				

Growth Est

	ED	Industry	Sector	S&P 500
Current Qtr.	6.1%	-6.8%	-7.7%	-21.2%
Next Qtr.	6.9%	9.1%	4.5%	366.8%
This Year	3.7%	-2.8%	-4.2%	-4.9%
Next Year	5.8%	8.1%	8.4%	25.6%

Past 5 Years (per annum)

2.449%

N/A

N/A

Next 5 Years (per annum)

3.4%

8.06%

7.66%

N/A

Price/Earnings (avg. for comparison categories)

13.02

12.64

12.93

17.16

PEG Ratio (avg. for comparison categories)

3.83

1.57

1.69

N/A

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 45 \$31.06 \$27.13
 50 \$45.06 \$38.06


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Difference	0.08	-0.01	0.05	0.13
Surprise %	20.5%	-2.1%	9.1%	38.2%
EPS Trends				
	Current Qtr Sep-09	Next Qtr Dec-09	Current Year Dec-09	Next Year Dec-10
Current Estimate	0.41	0.41	1.84	2.02
7 Days Ago	0.41	0.41	1.83	2.02
30 Days Ago	0.44	0.43	1.83	2.02
60 Days Ago	0.45	0.42	1.83	2.02
90 Days Ago	0.44	0.42	1.83	2.02
EPS Revisions				
	Current Qtr Sep-09	Next Qtr Dec-09	Current Year Dec-09	Next Year Dec-10
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	3	0
Down Last 30 Days	1	1	0	0
Down Last 90 Days				
Growth Est				
	NU	Industry	Sector	S&P 500
Current Qtr.	-12.8%	-6.8%	-7.7%	-21.2%
Next Qtr.	-10.9%	9.1%	4.5%	366.8%
This Year	-1.1%	-2.8%	-4.2%	-4.9%
Next Year	9.8%	8.1%	8.4%	25.6%
Past 5 Years (per annum)	22.635%	N/A	N/A	N/A
Next 5 Years (per annum)	8.5%	8.06%	7.66%	N/A
Price/Earnings (avg. for comparison categories)	13.21	12.64	12.93	17.16
PEG Ratio (avg. for comparison categories)	1.55	1.57	1.69	N/A

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Difference	0.01	-0.02	0.02	0.03
Surprise %	1.3%	-4.9%	3.6%	6.0%
EPS Trends				
	Current Qtr Sep-09	Next Qtr Dec-09	Current Year Dec-09	Next Year Dec-10
Current Estimate	0.83	0.44	2.37	2.48
7 Days Ago	0.83	0.44	2.36	2.47
30 Days Ago	0.84	0.44	2.36	2.48
60 Days Ago	0.84	0.44	2.36	2.48
90 Days Ago	0.84	0.45	2.35	2.49
EPS Revisions				
	Current Qtr Sep-09	Next Qtr Dec-09	Current Year Dec-09	Next Year Dec-10
Up Last 7 Days	0	0	1	1
Up Last 30 Days	0	0	1	2
Down Last 30 Days	0	0	0	0
Down Last 90 Days				
Growth Est				
	NST	Industry	Sector	S&P 500
Current Qtr.	3.7%	-6.8%	-7.7%	-21.2%
Next Qtr.	12.8%	9.1%	4.5%	366.8%
This Year	6.8%	-2.8%	-4.2%	-4.9%
Next Year	4.6%	8.1%	8.4%	25.6%
Past 5 Years (per annum)	6.362%	N/A	N/A	N/A
Next 5 Years (per annum)	5.5%	8.06%	7.66%	N/A
Price/Earnings (avg. for comparison categories)	13.47	12.64	12.93	17.16
PEG Ratio (avg. for comparison categories)	2.45	1.57	1.69	N/A

















Difference	-0.11	0.02	-0.12	-0.13
Surprise %	-15.7%	6.7%	-41.4%	-54.2%

EPS Trends

	Current Qtr Sep-09	Next Qtr Dec-09	Current Year Dec-09	Next Year Dec-10
Current Estimate	0.48	0.23	1.08	1.40
7 Days Ago	0.54	0.28	1.14	1.44
30 Days Ago	0.54	0.28	1.38	1.63
60 Days Ago	0.52	0.24	1.44	1.66
90 Days Ago	0.52	0.24	1.45	1.66

EPS Revisions

	Current Qtr Sep-09	Next Qtr Dec-09	Current Year Dec-09	Next Year Dec-10
Up Last 7 Days	0	0	0	0
Up Last 30 Days	2	1	0	0
Down Last 30 Days	1	1	1	1
Down Last 90 Days				

Growth Est

	POM	Industry	Sector	S&P 500
Current Qtr.	-18.6%	-6.8%	-7.7%	-21.2%
Next Qtr.	-28.1%	9.1%	4.5%	366.8%
This Year	-44.0%	-2.8%	-4.2%	-4.9%
Next Year	29.6%	8.1%	8.4%	25.6%
Past 5 Years (per annum)	-5.619%	N/A	N/A	N/A
Next 5 Years (per annum)	5.5%	8.06%	7.66%	N/A

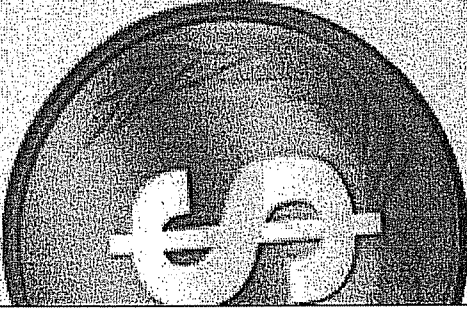
Price/Earnings
(avg. for
comparison
categories)


13.51	12.64	12.93	17.16
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PEG Ratio (avg.
for comparison
categories)

2.46	1.57	1.69	N/A
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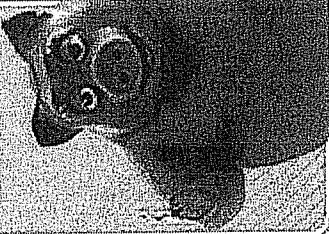


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Difference	0.01	0.02	0.17	0.08
Surprise %	2.3%	6.1%	56.7%	18.6%
EPS Trends				
	Current Qtr Sep-09	Next Qtr Dec-09	Current Year Dec-09	Next Year Dec-10
Current Estimate	0.68	0.28	1.91	2.00
7 Days Ago	0.68	0.28	1.91	2.00
30 Days Ago	0.70	0.33	1.90	1.99
60 Days Ago	0.73	0.34	1.92	2.00
90 Days Ago	0.73	0.33	1.89	1.97
EPS Revisions				
	Current Qtr Sep-09	Next Qtr Dec-09	Current Year Dec-09	Next Year Dec-10
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	0	3	2
Down Last 30 Days	0	0	0	0
Down Last 90 Days				
Growth Est				
	UIL	Industry	Sector	S&P 500
Current Qtr.	54.5%	N/A	N/A	-21.2%
Next Qtr.	-20.0%	N/A	N/A	366.8%
This Year	0.5%	N/A	N/A	-4.9%
Next Year	4.7%	N/A	N/A	25.6%
Past 5 Years (per annum)	11.704%	N/A	N/A	N/A
Next 5 Years (per annum)	4.4%	N/A	N/A	N/A
Price/Earnings (avg. for comparison categories)	13.68	N/A	N/A	17.16
PEG Ratio (avg. for comparison categories)	3.11	N/A	N/A	N/A



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Earnings Estimates	Earnings Surprise	Consensus EPS Trend	Earnings Growth Rates
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Earnings Growth Rates (Next 5 Years)

Company

Industry

6.00%

4.00%

2.00%

0.00%

-2.00%

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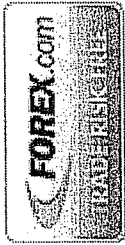
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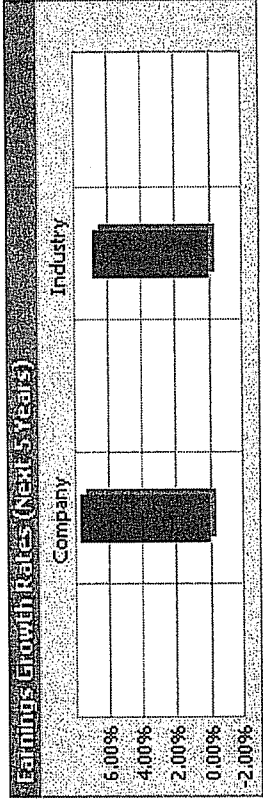


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Northeast Utilities: Earnings Growth Rates

Earnings Estimates	Earnings Surprise	Consensus EPS Trend	Earnings Growth Rates
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Earnings Growth Rates	Last 5 Years	FY 2009	FY 2010	Next 5 Years	09 P/E
Company	+8.20%	-1.70%	+9.60%	+7.70%	13.30
Industry	+2.60%	-3.10%	+11.40%	+6.90%	19.00
S&P 500	-2.70%	+6.90%	+26.70%	NA	19.40

Zacks Industry: UTIL-ELEC PWR

Zacks data updated daily.

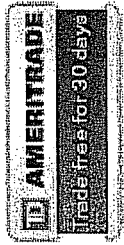
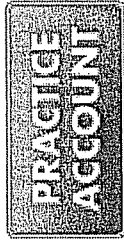
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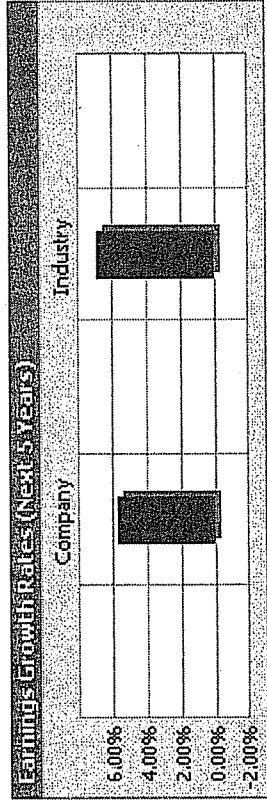


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Earnings Growth Rates	Last 5 Years	FY 2009	FY 2010	Next 5 Years	09 P/E
Company	+5.30%	+6.80%	+5.00%	+5.70%	13.50
Industry	+2.60%	-3.10%	+11.40%	+6.90%	19.00
S&P 500	-2.70%	+6.90%	+26.70%	NA	19.40

Zacks Industry: UTIL-ELEC PWR

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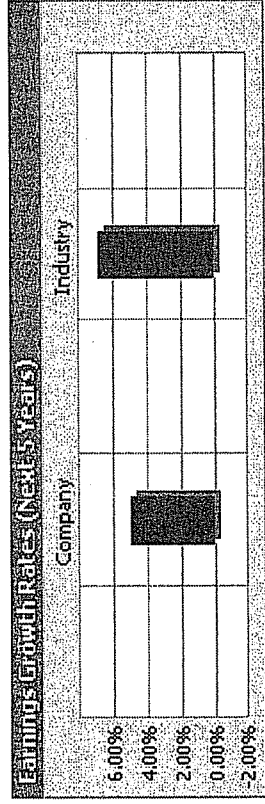
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Pepco Holdings Inc: Earnings Growth Rates

Earnings Estimates	Earnings Surprise	Consensus EPS Trend	Earnings Growth Rates
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Earnings Growth Rates	Last 5 Years	FY 2009	FY 2010	Next 5 Years	09 P/E
Company	+6.00%	-38.20%	+24.10%	+5.00%	12.20
Industry	+2.60%	-3.10%	+11.40%	+6.90%	19.00
S&P 500	-2.70%	+6.90%	+26.70%	NA	19.40

Zacks Industry: UTIL-ELEC PWR

Zacks data updated daily.

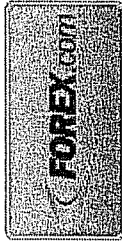
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Capital Gains Analysis

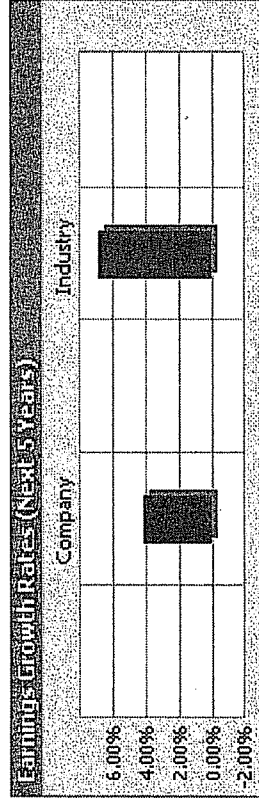


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UIL Holdings Corp: Earnings Growth Rates

Earnings Estimates Earnings Surprise Consensus EPS Trend Earnings Growth Rates



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Earnings Growth Rates	Last 5 Years	FY 2009	FY 2010	Next 5 Years	09 P/E
Company	+4.30%	+1.30%	+4.00%	+4.10%	13.60
Industry	+2.60%	-3.10%	+11.40%	+6.90%	19.00
S&P 500	-2.70%	+6.90%	+26.70%	NA	19.40

Zacks Industry: UTIL-ELEC PWR

Zacks data updated daily.

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**Narragansett Electric Company
R.I.P.U.C. Docket No. 4065**

**Response of the Division to
Narragansett Electric Company**

Set I

NGRID 1-9 Please refer to the Direct Testimony of Matthew I. Kahal at page 44 lines 24-25 and page 3 Schedule MIK-6. Please provide a hard copy of the Yahoo Finance and MSN Money betas. Please describe the methodology used by Yahoo Finance and MSN Money to compute their betas. Specifically, please provide independent variable used by each service, the frequency of the measurement period, whether dividends have been included in the calculations, and whether the betas have been adjusted for regression bias or other reasons.

Response

The requested hard copies are provided as attachments to this response. Please note that these betas were utilized for comparative purposes only and were not used for cost of capital estimation.

The MSN and YahooFinance betas appear to be very similar. YahooFinance indicates that the financial statistics it publishes, including beta, are provided by “Capital IQ”, which is a business unit of Standard & Poors. YahooFinance defines beta as follows:

The Beta used is Beta of Equity. Beta is the monthly price change of a particular company relative to the monthly change of the S&P 500. The time period for Beta is 3 years (36 months) when available.

Attachment to

Response to NGRID 1-9

Exchange : **NYSE**

CH Energy Group, Inc. (CH Energy Group) is the holding company of Central Hudson Gas & Electric Corporation (Central Hudson) and Central Hudson Enterprises Corporation (CHEC). Central Hudson, the regulated electric and natural gas subsidiary, has one wholly owned subsidiary, Phoenix Development Company, Inc. CHEC, the parent company of CH Energy Group's unregulated businesses and investments, has two wholly owned subsidiaries, Griffith Energy Services, Inc. (Griffith) and CH-Auburn. The Company has three segments: regulated electric utility business and regulated natural gas utility business of Central Hudson; the unregulated fuel distribution business of Griffith, and other businesses and investments, which includes the investments and business development activities of CH Energy Group and the renewable energy and investment activities of CHEC, including its ownership interests in ethanol, wind, and biomass energy projects.

Stock Activity

Last Price	44.86
52 Week High	52.66
52 Week Low	33.39
Volume	31,513
Average Daily Volume (13wk)	49,212
50 Day Moving Average	47.61
200 Day Moving Average	45.89
Volatility (beta)	0.39

Detailed quote
Financial data in U.S. dollars

Stock Price History

	Change	Relative Strength
Last 3 Months	-1.1%	22
Last 6 Months	3.2%	23
Last 12 Months	2.5%	70

Historical charts

Institutional Statistics

Analyst Consensus	Hold
Institutional Ownership	54.30%

More Analyst Ratings

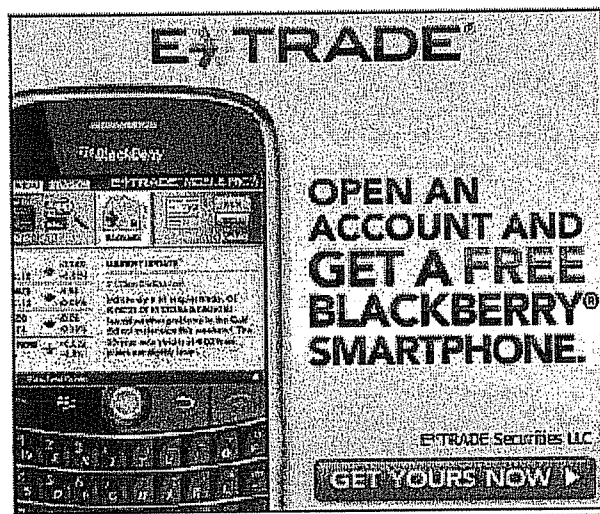
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**Financials**

	Last 12 Months	5 Year Growth
Sales	1.2 Bil	10.6%
Income	35.8 Mil	-4.4%
Dividend Rate	2.16	0.00%
Dividend Yield	4.80%	4.50%

More financials

Fundamental Data

Debt/Equity Ratio	0.87
Gross Margin	13.63%
Net Profit Margin	3.08%
Total Shares Outstanding	15.8 Mil
Market Capitalization	708.34 Mil
Earnings/Share	2.26
StockScouter Rating	5

More financial ratios

Earnings Estimates

Qtr(9/09) EPS Estimate	0.33
FY(12/09) EPS Estimate	2.45
Current P/E	19.90
FY(12/10) EPS Estimate	2.90
Forward P/E	15.47
Next Earnings Release:	N/A

More analyst estimates

Central Vermont Public Service Corporation, is engaged in the purchase, production, transmission, distribution and sale of electricity. The Company serves about 159,000 retail customers in nearly two-thirds of the towns, villages and cities in Vermont. The Company's wholly owned subsidiaries include Custom Investment Corporation (Custom), which was established for the purpose of holding passive investments, including the stock of the Company's subsidiaries; C.V. Realty, Inc., a real estate company, which owns, buys, sells and leases real and personal property and interests therein related to the utility business; Central Vermont Public Service Corporation (CVPSC), East Barnet Hydroelectric, Inc., formed for the purpose of financing and constructing a hydroelectric facility in Vermont, Catamount Resources Corporation (CRC), for the purpose of holding the investments in unregulated business opportunities, and Connecticut Valley Electric Company, Inc.

Stock Activity

Last Price	19.90
52 Week High	26.32
52 Week Low	15.16
Volume	35,094
Average Daily Volume (13wk)	51,786
fyi 50 Day Moving Average	18.86
200 Day Moving Average	19.29
Volatility (beta)	0.68

Detailed quote
Financial data in U.S. dollars

Stock Price History

	Change	Relative Strength
Last 3 Months	11.1%	43
Last 6 Months	3.0%	23
Last 12 Months	-19.9%	44

Historical charts

Institutional Statistics

Analyst Consensus	NA
Institutional Ownership	51.80%

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Financials

	Last 12 Months	5 Year Growth
Sales	339.8 Mil	2.3%
Income	18.5 Mil	0.1%
fyi Dividend Rate	0.92	0.89%
Dividend Yield	4.66%	3.80%

More financials

Fundamental Data

Debt/Equity Ratio	0.81
Gross Margin	16.77%
Net Profit Margin	5.55%
Total Shares Outstanding	11.7 Mil
Market Capitalization	232.28 Mil
Earnings/Share	1.65
StockScouter Rating	9

More financial ratios

No earnings estimates data available.

Consolidated Edison, Inc. (Con Edison) is the holding company of Consolidated Edison Company of New York, Inc. (Con Edison of New York), and Orange and Rockland Utilities, Inc. (O&R), both of which are regulated utilities. Con Edison's principal business segments are Con Edison of New York's regulated electric, gas and steam utility segments, O&R's regulated electric and gas utility segments and Con Edison's competitive energy businesses. Con Edison of New York provides electric service in all of New York City (except part of Queens) and Westchester County, an approximately 660 square mile service area with a population of more than nine million. O&R, along with its wholly owned utility subsidiaries, Rockland Electric Company (RECO) and Pike County Light & Power Company (Pike), provide electric service in southeastern New York and in adjacent areas of northern New Jersey and eastern Pennsylvania, an approximately 1,350 square mile service area.

Stock Activity

Last Price	40.99
52 Week High	44.86
52 Week Low	32.56
Volume	1.65 Mil
Average Daily Volume (13wk)	1.75 Mil
fyi 50 Day Moving Average	39.75
200 Day Moving Average	38.24
Volatility (beta)	0.27

Detailed quote
Financial data in U.S. dollars

Stock Price History

	Change	Relative Strength
Last 3 Months	12.4%	45
Last 6 Months	7.1%	26
Last 12 Months	-4.4%	62

Historical charts

Institutional Statistics

Analyst Consensus	Hold
Institutional Ownership	42.10%

More Analyst Ratings

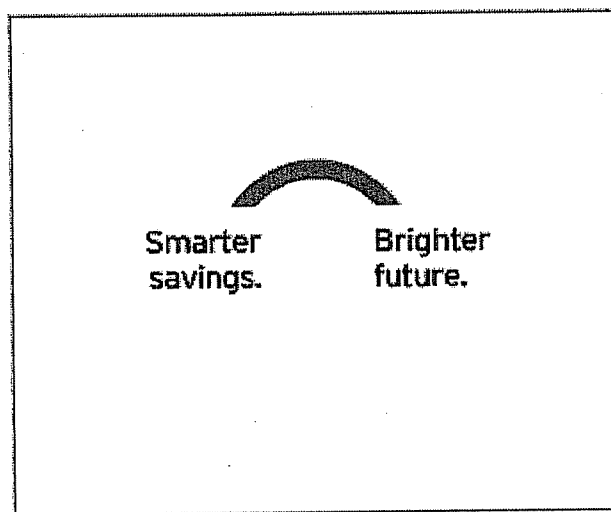
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Financials

	Last 12 Months	5 Year Growth
Sales	13.1 Bil	6.7%
Income	672.0 Mil	7.8%
fyi Dividend Rate	2.36	0.88%
Dividend Yield	5.76%	5.10%

More financials

Fundamental Data

Debt/Equity Ratio	1.08
Gross Margin	17.14%
Net Profit Margin	5.20%
Total Shares Outstanding	275.0 Mil
Market Capitalization	11.27 Bil
Earnings/Share	2.45
StockScouter Rating	7

More financial ratios

Earnings Estimates fyi

Qtr(9/09) EPS Estimate	1.05
FY(12/09) EPS Estimate	3.11
Current P/E	16.70
FY(12/10) EPS Estimate	3.29
Forward P/E	12.46
Next Earnings Release:	N/A

More analyst estimates

Northeast Utilities (NU) is a public utility holding company engaged in the energy delivery business. The Company operates its business through its four wholly owned regulated utilities. The Connecticut Light and Power Company (CL&P) is a regulated electric utility, which serves residential, commercial and industrial customers in parts of Connecticut. Public Service Company of New Hampshire (PSNH) is a regulated electric utility, which serves residential, commercial and industrial customers in parts of New Hampshire. Western Massachusetts Electric Company (WMECO) is a regulated electric utility, which serves residential, commercial and industrial customers in parts of western Massachusetts. Yankee Gas Services Company (Yankee Gas) is a regulated gas utility, which serves residential, commercial and industrial customers in Connecticut. The Company operates in three business segments: the electronic distribution segment, the natural gas segment and the electric transmission segment.

Stock Activity

Last Price	23.79
52 Week High	26.23
52 Week Low	17.16
Volume	1.35 Mil
Average Daily Volume (13wk)	1.21 Mil
50 Day Moving Average	23.49
200 Day Moving Average	22.42
Volatility (beta)	0.49

Detailed quote
Financial data in U.S. dollars

Stock Price History

	Change	Relative Strength
Last 3 Months	9.3%	40
Last 6 Months	9.8%	28
Last 12 Months	-7.0%	59

Historical charts

Institutional Statistics

Analyst Consensus	Moderate Buy
Institutional Ownership	77.00%

More Analyst Ratings

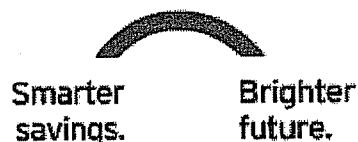
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Financials

	Last 12 Months	5 Year Growth
Sales	5.8 Bil	-0.5%
Income	325.1 Mil	17.5%
Dividend Rate	0.95	7.49%
Dividend Yield	4.00%	3.00%

More financials

Fundamental Data

Debt/Equity Ratio	1.77
Gross Margin	NA
Net Profit Margin	5.73%
Total Shares Outstanding	175.3 Mil
Market Capitalization	4.17 Bil
Earnings/Share	2.00
StockScouter Rating	8

More financial ratios

Earnings Estimates

Qtr(9/09) EPS Estimate	0.39
FY(12/09) EPS Estimate	1.83
Current P/E	11.90
FY(12/10) EPS Estimate	2.00
Forward P/E	11.90

Next Earnings Release: N/A

More analyst estimates

business. The Company, through its subsidiaries, is involved in serving approximately 1.4 million customers in Massachusetts, including approximately 1.1 million electric distribution customers in 81 communities and approximately 300,000 natural gas distribution customers in 51 communities. NSTAR derives its revenues from the sale of energy, distribution and transmission services to customers. NSTAR's operating segments are the electric and natural gas utility operations that provide energy delivery services in 107 cities and towns in Massachusetts.

Stock Activity

Last Price	32.06
52 Week High	36.94
52 Week Low	25.67
Volume	570,121
Average Daily Volume (13wk)	484,439
50 Day Moving Average	31.91
200 Day Moving Average	32.07
Volatility (beta)	0.25

Detailed quote
Financial data in U.S. dollars

Stock Price History

	Change	Relative Strength
Last 3 Months	3.8%	33
Last 6 Months	2.4%	22
Last 12 Months	-5.1%	61

Historical charts

Institutional Statistics

Analyst Consensus	Hold
Institutional Ownership	47.40%

More Analyst Ratings

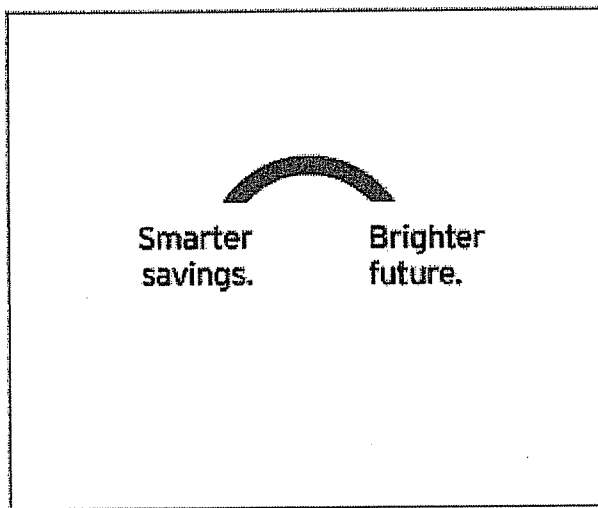
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Financials

	Last 12 Months	5 Year Growth
Sales	3.4 Bil	2.8%
Income	245.9 Mil	5.5%
Dividend Rate	1.50	5.55%
Dividend Yield	4.65%	3.90%

More financials

Fundamental Data

Debt/Equity Ratio	1.65
Gross Margin	32.64%
Net Profit Margin	7.37%
Total Shares Outstanding	106.8 Mil
Market Capitalization	3.42 Bil
Earnings/Share	2.30

StockScouter Rating

7

More financial ratios

Earnings Estimates

Qtr(9/09) EPS Estimate	0.83
FY(12/09) EPS Estimate	2.37
Current P/E	14.10
FY(12/10) EPS Estimate	2.49
Forward P/E	12.88
Next Earnings Release:	N/A

More analyst estimates

Exchange : **NYSE**

Pepco Holdings, Inc. (Pepco Holdings) is a diversified energy company that, through its operating subsidiaries, is engaged in two businesses: distribution, transmission and default supply of electricity and the delivery and supply of natural gas (Power Delivery), and competitive energy generation, marketing and supply (Competitive Energy). The distribution, transmission and default supply of electricity and the delivery and supply of natural gas is conducted through Potomac Electric Power Company (Pepco), Delmarva Power and Light Company (DPL) and Atlantic City Electric Company (ACE). The competitive energy generation, marketing and supply is conducted through subsidiaries of Conectiv Energy Holding Company (Conectiv Energy) and Pepco Energy Services, Inc. and its subsidiaries (Pepco Energy Services). PHI Service Company provides legal, accounting, treasury, tax, purchasing and information technology services to Pepco Holdings and its operating subsidiaries.

Stock Activity

Last Price	14.97
52 Week High	23.93
52 Week Low	10.07
Volume	2.41 Mil
Average Daily Volume (13wk)	2.46 Mil
fyi 50 Day Moving Average	14.27
200 Day Moving Average	14.30
Volatility (beta)	0.57

Detailed quote
Financial data in U.S. dollars

Stock Price History

	Change	Relative Strength
Last 3 Months	14.5%	49
Last 6 Months	17.5%	35
Last 12 Months	-33.0%	30

Historical charts

Institutional Statistics

Analyst Consensus	Hold
Institutional Ownership	54.50%

More Analyst Ratings

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Financials

	Last 12 Months	5 Year Growth
Sales	10.1 Bil	8.0%
Income	256.0 Mil	24.2%
fyi Dividend Rate	1.08	1.55%
Dividend Yield	7.16%	4.40%

More financials

Fundamental Data

Debt/Equity Ratio	1.53
Gross Margin	13.34%
Net Profit Margin	2.53%
Total Shares Outstanding	220.8 Mil
Market Capitalization	3.31 Bil
Earnings/Share	1.26
StockScouter Rating	8

More financial ratios

Earnings Estimates

Qtr(9/09) EPS Estimate	0.46
FY(12/09) EPS Estimate	1.09
Current P/E	12.00
FY(12/10) EPS Estimate	1.42
Forward P/E	10.54
Next Earnings Release:	N/A

More analyst estimates

UIL Holdings Corporation (UIL Holdings), is engaged in operating its regulated utility business. The utility business consists of the electric transmission and distribution operations of The United Illuminating Company (UI). UIL Holdings also has a non-utility business, United Capital Investments, Inc. (UCI), which primarily holds passive minority ownership interests in two investment funds. As of December 31, 2008, the non-utility businesses included a minority ownership interest in Bridgeport Energy, LLC (BE) held by United Bridgeport Energy, Inc. (UBE), until the completion of the sale of that interest to an affiliate of Duke Energy on March 28, 2006; UCI's minority ownership interest in Cross-Sound Cable Company, LLC (Cross-Sound) until the completion of the sale of that interest to Babcock & Brown Infrastructure Ltd. on February 27, 2006, and the operations of Xcelcom, Inc. (Xcelcom), until the sale of that business effective December 31, 2006.

Stock Activity

Last Price	26.53
52 Week High	35.70
52 Week Low	17.00
Volume	91,071
Average Daily Volume (13wk)	140,261
50 Day Moving Average	25.47
200 Day Moving Average	24.41
Volatility (beta)	0.73

Detailed quote
Financial data in U.S. dollars

Stock Price History

	Change	Relative Strength
Last 3 Months	21.6%	59
Last 6 Months	13.6%	31
Last 12 Months	-23.7%	39

Historical charts

Institutional Statistics

Analyst Consensus	Moderate Buy
Institutional Ownership	53.50%

More Analyst Ratings

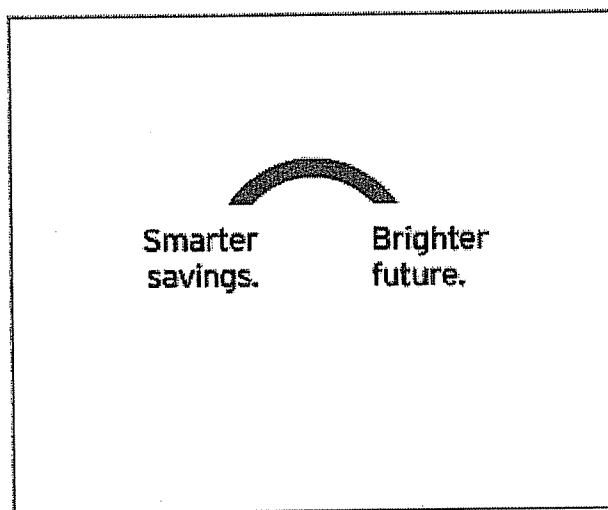
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Financials

	Last 12 Months	5 Year Growth
Sales	933.8 Mil	-0.3%
Income	56.3 Mil	10.4%
Dividend Rate	1.73	0.00%
Dividend Yield	6.54%	5.20%

More financials

Fundamental Data

Debt/Equity Ratio	1.23
Gross Margin	NA
Net Profit Margin	6.03%
Total Shares Outstanding	29.9 Mil
Market Capitalization	794.03 Mil
Earnings/Share	2.17
StockScouter Rating	9

More financial ratios

Earnings Estimates

Qtr(9/09) EPS Estimate	0.69
FY(12/09) EPS Estimate	1.93
Current P/E	12.10
FY(12/10) EPS Estimate	2.00
Forward P/E	13.27
Next Earnings Release:	N/A

More analyst estimates

Exchange : **NYSE**

AGL Resources Inc. (AGL Resources) is an energy services holding company whose principal business is the distribution of natural gas in six states: Florida, Georgia, Maryland, New Jersey, Tennessee and Virginia. The Company is involved in various related businesses, including retail natural gas marketing to end use customers primarily in Georgia; natural gas asset management and related logistics activities for its own utilities, as well as for non-affiliated companies; natural gas storage arbitrage and related activities, and the development and operation of high-deliverability underground natural gas storage assets. The Company also owns and operates a small telecommunications business that constructs and operates conduit and fiber infrastructure within select metropolitan areas. The Company manages its businesses through four segments: distribution operations, retail energy operations, wholesale services and energy investments, and a non-operating corporate segment.

Stock Activity

fyi	Last Price	34.66
	52 Week High	35.79
	52 Week Low	24.02
	Volume	290,262
	Average Daily Volume (13wk)	264,634
fyi	50 Day Moving Average	33.95
	200 Day Moving Average	30.62
	Volatility (beta)	0.42

Detailed quote
Financial data in U.S. dollars

Stock Price History

	Change	Relative Strength
Last 3 Months	13.5%	47
Last 6 Months	29.9%	46
Last 12 Months	7.1%	74

Historical charts

Institutional Statistics

Analyst Consensus	Hold
Institutional Ownership	58.60%

More Analyst Ratings

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Financials

	Last 12 Months	5 Year Growth
Sales	2.7 Bil	23.3%
Income	278.0 Mil	9.8%
fyi	Dividend Rate	1.72
	Dividend Yield	4.91%

More financials

Fundamental Data

Debt/Equity Ratio	1.23
Gross Margin	28.35%
Net Profit Margin	10.86%
Total Shares Outstanding	77.3 Mil
Market Capitalization	2.68 Bil
Earnings/Share	3.62
StockScouter Rating	NA

More financial ratios

Earnings Estimates

Qtr(9/09) EPS Estimate	0.22
FY(12/09) EPS Estimate	2.70
Current P/E	9.70
FY(12/10) EPS Estimate	2.87
Forward P/E	12.08
Next Earnings Release:	N/A

More analyst estimates

Employees : **4,750**Exchange : **NYSE**

Atmos Energy Corporation (AEC) is engaged primarily in the regulated natural gas distribution and transmission and storage businesses, as well as other nonregulated natural gas businesses. The Company distributes natural gas through sales and transportation arrangements to approximately 3.2 million residential, commercial, public authority and industrial customers in 12 states. The Company operates in four segments: the natural gas distribution segment, which includes its regulated natural gas distribution and related sales operations; the regulated transmission and storage segment includes the regulated pipeline and storage operations of its Atmos Pipeline Texas Division.; the natural gas marketing includes a variety of nonregulated natural gas management services, and the pipeline, storage and other segment primarily is comprised of its nonregulated natural gas transmission and storage services.

Stock Activity

Last Price	28.19
52 Week High	28.95
52 Week Low	19.68
Volume	335,246
Average Daily Volume (13wk)	452,190
50 Day Moving Average	27.47
200 Day Moving Average	24.79
Volatility (beta)	0.52

Detailed quote
Financial data in U.S. dollars

Stock Price History

	Change	Relative Strength
Last 3 Months	13.9%	48
Last 6 Months	20.7%	38
Last 12 Months	5.2%	72

Historical charts

Institutional Statistics

Analyst Consensus	Hold
Institutional Ownership	57.60%

More Analyst Ratings

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Financials

	Last 12 Months	5 Year Growth
Sales	5.8 Bil	20.9%
Income	208.5 Mil	17.8%
Dividend Rate	1.32	1.61%
Dividend Yield	4.67%	4.60%

More financials

Fundamental Data

Debt/Equity Ratio	0.99
Gross Margin	15.24%
Net Profit Margin	3.62%
Total Shares Outstanding	92.3 Mil
Market Capitalization	2.60 Bil
Earnings/Share	2.28
StockScouter Rating	9

More financial ratios

Earnings Estimates

Qtr(9/09) EPS Estimate	-0.08
FY(9/09) EPS Estimate	2.11
Current P/E	12.40
FY(9/10) EPS Estimate	2.17
Forward P/E	12.99
Next Earnings Release: N/A	

More analyst estimates

Exchange : **NYSE**

citibank

The Laclede Group, Inc. (Laclede Group) is a public utility holding company. Laclede Group is committed to providing natural gas service through its regulated core utility operations, while engaging in non-regulated activities that provide sustainable growth. All of the Company's subsidiaries are wholly owned. The Regulated Gas Distribution segment includes Laclede Gas Company (Laclede Gas or the Utility), Laclede Group's largest subsidiary and core business unit. Laclede Gas is a public utility engaged in the retail distribution and sale of natural gas. The Non-Regulated Gas Marketing segment includes Laclede Energy Resources, Inc. (LER), a subsidiary engaged in the non-regulated marketing of natural gas and related activities. Other non-regulated subsidiaries provide less than 10% of revenues. In March 2008, Laclede Group announced that it has closed on the sale of 100% of its interest in SM&P Utility Resources, Inc.

Stock Activity

Last Price	32.37
52 Week High	55.81
52 Week Low	29.26
Volume	88,195
Average Daily Volume (13wk)	159,006
50 Day Moving Average	33.11
200 Day Moving Average	37.02
Volatility (beta)	0.02

Detailed quote
Financial data in U.S. dollars

Stock Price History

	Change	Relative Strength
Last 3 Months	0.0%	24
Last 6 Months	-13.9%	11
Last 12 Months	-32.4%	31

Historical charts

Institutional Statistics

Analyst Consensus	Moderate Sell
Institutional Ownership	47.20%

More Analyst Ratings

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Financials

	Last 12 Months	5 Year Growth
Sales	2.1 Bil	16.0%
Income	65.8 Mil	10.7%
Dividend Rate	1.54	2.28%
Dividend Yield	4.73%	4.10%

More financials

Fundamental Data

Debt/Equity Ratio	0.98
Gross Margin	-74.03%
Net Profit Margin	3.14%
Total Shares Outstanding	22.2 Mil
Market Capitalization	717.56 Mil
Earnings/Share	2.97
StockScouter Rating	7

More financial ratios

Earnings Estimates

Qtr(9/09) EPS Estimate	-0.18
FY(9/09) EPS Estimate	2.89
Current P/E	10.90
FY(9/10) EPS Estimate	2.50
Forward P/E	12.95

Next Earnings Release: N/A

More analyst estimates

Nicor Inc. (Nicor) is a holding company. The Company's primary business is gas distribution. The Company's subsidiaries include Nicor Gas, a distributor of natural gas, and Tropical Shipping, a transporter of containerized freight in the Bahamas and the Caribbean region. Nicor also owns several energy-related ventures, including Nicor Services, Nicor Solutions and Nicor Advanced Energy, which provide energy-related products and services to retail markets, and Nicor Enerchange, a wholesale natural gas marketing company. Nicor operates in two segments: gas distribution and shipping. The gas distribution segment is Nicor's principal business. The shipping segment transports containerized freight between Florida, the eastern coast of Canada, the Bahamas and the Caribbean region. The shipping segment also includes amounts related to cargo insurance coverage sold to its customers and other third parties.

Stock Activity

Last Price	36.92
52 Week High	49.31
52 Week Low	27.50
Volume	278,546
Average Daily Volume (13wk)	349,497
50 Day Moving Average	36.33
200 Day Moving Average	33.91
Volatility (beta)	0.34

Detailed quote
Financial data in U.S. dollars

Stock Price History

	Change	Relative Strength
Last 3 Months	8.6%	39
Last 6 Months	10.2%	28
Last 12 Months	-22.3%	41

Historical charts

Institutional Statistics

Analyst Consensus	Hold
Institutional Ownership	57.10%

More Analyst Ratings

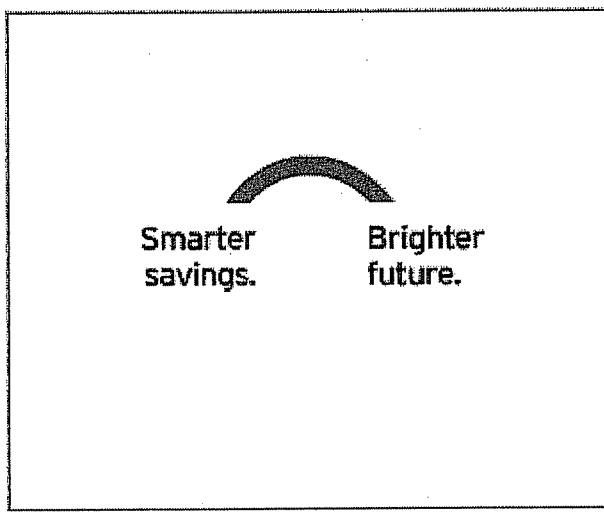
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Financials

	Last 12 Months	5 Year Growth
Sales	3.0 Bil	7.2%
Income	115.9 Mil	1.7%
Dividend Rate	1.86	0.00%
Dividend Yield	5.02%	4.60%

More financials

Fundamental Data

Debt/Equity Ratio	0.87
Gross Margin	-2.61%
Net Profit Margin	3.81%
Total Shares Outstanding	45.2 Mil
Market Capitalization	1.67 Bil
Earnings/Share	2.55
StockScouter Rating	8

More financial ratios

Earnings Estimates

Qtr(9/09) EPS Estimate	0.09
FY(12/09) EPS Estimate	2.57
Current P/E	14.50
FY(12/10) EPS Estimate	2.80
Forward P/E	13.19
Next Earnings Release:	N/A

More analyst estimates

Northwest Natural Gas Company, doing business as NW Natural, is principally engaged in the distribution of natural gas in Oregon and southwest Washington. The Company's has two business segments: local gas distribution and gas storage. Local gas distribution also referred to as the utility, which involves building and maintaining a pipeline distribution system, purchasing gas from producers and marketers, contracting for the transportation of gas over pipelines from the supply basins to its service territory, and reselling the gas to customers subject to rates and terms approved by the Oregon Public Utility Commission (OPUC) or by the Washington Utilities and Transportation Commission (WUTC). The gas storage business segment includes natural gas storage services provided to interstate and intrastate customers in the Pacific Northwest using underground gas storage and pipeline facilities which the Company owns and operates.

Stock Activity

Last Price	41.78
52 Week High	53.71
52 Week Low	36.61
Volume	104,921
Average Daily Volume (13wk)	117,022
50 Day Moving Average	43.05
200 Day Moving Average	42.88
Volatility (beta)	0.25

Detailed quote
Financial data in U.S. dollars

Stock Price History

	Change	Relative Strength
Last 3 Months	-3.7%	19
Last 6 Months	-2.8%	16
Last 12 Months	-18.7%	45

Historical charts

Institutional Statistics

Analyst Consensus	Moderate Buy
Institutional Ownership	56.90%

More Analyst Ratings

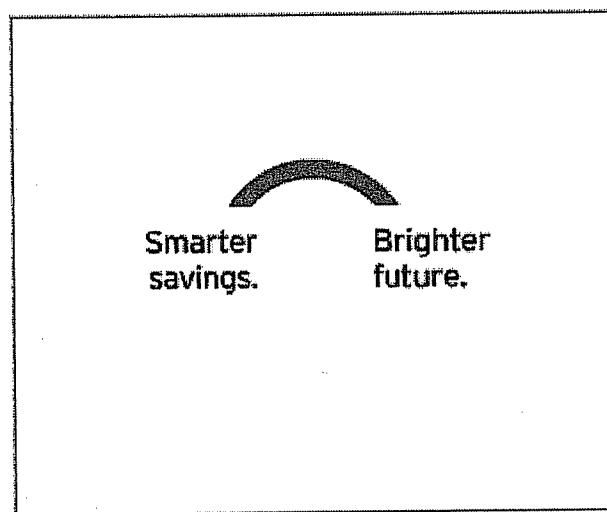
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Financials

	Last 12 Months	5 Year Growth
Sales	1.0 Bil	11.2%
Income	73.5 Mil	8.8%
Dividend Rate	1.58	3.66%
Dividend Yield	3.80%	3.40%

More financials

Fundamental Data

Debt/Equity Ratio	1.14
Gross Margin	26.01%
Net Profit Margin	7.03%
Total Shares Outstanding	26.5 Mil
Market Capitalization	1.11 Bil
Earnings/Share	2.76

StockScouter Rating

7

More financial ratios

Earnings Estimates fyi

Qtr(9/09) EPS Estimate	-0.36
FY(12/09) EPS Estimate	2.70
Current P/E	15.10
FY(12/10) EPS Estimate	2.75
Forward P/E	15.19
Next Earnings Release:	N/A

More analyst estimates

Piedmont Natural Gas Company, Inc. (Piedmont) is an energy services company primarily engaged in the distribution of natural gas to over one million residential, commercial and industrial customers in portions of North Carolina, South Carolina and Tennessee, including 62,000 customers served by municipalities who are its wholesale customers. The Company has also invested in joint venture, energy-related businesses, including unregulated retail natural gas marketing, interstate natural gas storage and intrastate natural gas transportation. Piedmont operates in two business segments: regulated utility and non-utility activities. The regulated utility segment is the largest segment of the Company's business accounting for approximately 97% of Piedmont's consolidated assets. Operations of its non-utility activities segment consist of its equity method investments in joint ventures. Operations of both segments are conducted within the United States.

Stock Activity

Last Price	24.14
52 Week High	34.19
52 Week Low	20.52
Volume	503,442
Average Daily Volume (13wk)	331,834
50 Day Moving Average	24.32
200 Day Moving Average	25.21
Volatility (beta)	0.18

Detailed quote
Financial data in U.S. dollars

Stock Price History

	Change	Relative Strength
fyi Last 3 Months	1.8%	30
Last 6 Months	-6.7%	14
fyi Last 12 Months	-23.8%	39

Historical charts

Institutional Statistics

Analyst Consensus	Hold
Institutional Ownership	41.90%

More Analyst Ratings

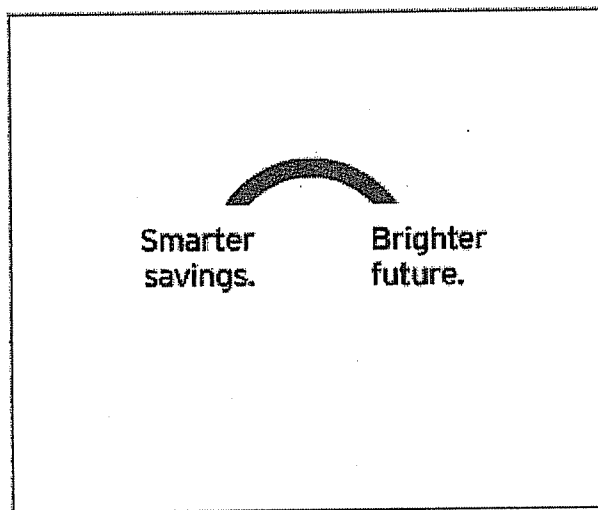
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Financials

	Last 12 Months	5 Year Growth
Sales	1.7 Bil	11.3%
Income	113.9 Mil	8.2%
Dividend Rate	1.08	4.60%
Dividend Yield	4.47%	3.60%

More financials

Fundamental Data

Debt/Equity Ratio	1.14
Gross Margin	20.25%
Net Profit Margin	6.59%
Total Shares Outstanding	73.1 Mil
Market Capitalization	1.76 Bil
Earnings/Share	1.55
StockScouter Rating	5

More financial ratios

Earnings Estimates

Qtr(10/09) EPS Estimate	-0.14
FY(10/09) EPS Estimate	1.58
Current P/E	15.60
FY(10/10) EPS Estimate	1.61
Forward P/E	14.99
Next Earnings Release:	N/A

More analyst estimates

South Jersey Industries, Inc. (SJI) is an energy services holding company that provides a variety of energy related products and services through its five wholly owned subsidiaries: South Jersey Gas Company (SJG), South Jersey Energy Company (SJE), South Jersey Resources Group, LLC (SJRG), Marina Energy, LLC (Marina) and South Jersey Energy Service Plus, LLC (SJESP). SJI operates in several operating segments. Gas Utility Operations (SJG) consists primarily of natural gas distribution to residential, commercial and industrial customers. Wholesale Gas Operations include SJRG's activities. SJE is involved in both retail gas and retail electric activities. Retail Gas and Other Operations include natural gas acquisition and transportation service business lines. Retail Electric Operations consist of electricity acquisition and transportation to commercial and industrial customers. On-Site Energy Production consists of Marina's thermal energy facility and other energy-related projects.

Stock Activity

Last Price	34.83
52 Week High	40.78
52 Week Low	25.19
Volume	109,904
Average Daily Volume (13wk)	159,699
50 Day Moving Average	35.38
200 Day Moving Average	35.46
Volatility (beta)	0.21

Detailed quote
Financial data in U.S. dollars

Stock Price History

	Change	Relative Strength
Last 3 Months	3.8%	33
Last 6 Months	-1.4%	17
Last 12 Months	-7.8%	58

Historical charts

Institutional Statistics

Analyst Consensus	Moderate Buy
Institutional Ownership	55.10%

More Analyst Ratings

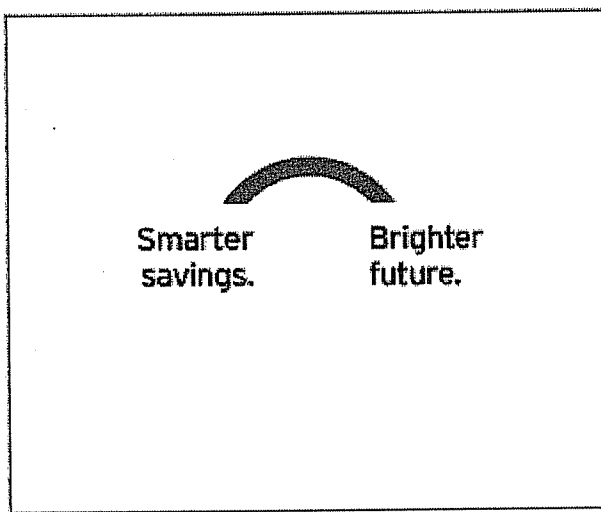
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Financials

	Last 12 Months	5 Year Growth
Sales	974.7 Mil	6.4%
Income	102.4 Mil	17.4%
Dividend Rate	1.19	7.31%
Dividend Yield	3.41%	2.90%

More financials

Fundamental Data

Debt/Equity Ratio	1.04
Gross Margin	24.16%
Net Profit Margin	10.63%
Total Shares Outstanding	29.8 Mil
Market Capitalization	1.04 Bil
Earnings/Share	3.42
StockScouter Rating	7

More financial ratios

Earnings Estimates

Qtr(9/09) EPS Estimate	0.06
FY(12/09) EPS Estimate	2.40
Current P/E	10.20
FY(12/10) EPS Estimate	2.64
Forward P/E	13.19
Next Earnings Release:	N/A

More analyst estimates

Southwest Gas Corporation (Southwest), incorporated in March 1931, is engaged in the business of purchasing, distributing, and transporting natural gas in portions of Arizona, Nevada, and California. The Southwest has composed of two business segments: natural gas operations (Southwest or the natural gas operations segment) and construction services. Northern Pipeline Construction Co. (NPL or the construction services segment), a wholly owned subsidiary, is a full-service underground piping contractor that provides utility companies with trenching and installation, replacement and maintenance services for energy distribution systems. As of December 31, 2008, Southwest purchased and distributed or transported natural gas to 1,819,000 residential, commercial, and industrial customers in geographically diverse portions of Arizona, Nevada and California.

Stock Activity

Last Price	25.84
52 Week High	31.46
52 Week Low	17.08
Volume	110,658
Average Daily Volume (13wk)	188,894
fyi 50 Day Moving Average	24.56
200 Day Moving Average	22.67
Volatility (beta)	0.70

Detailed quote
Financial data in U.S. dollars

Stock Price History

	Change	Relative Strength
Last 3 Months	22.7%	61
Last 6 Months	20.1%	37
Last 12 Months	-15.8%	48

Historical charts

Institutional Statistics

Analyst Consensus	Hold
Institutional Ownership	71.70%

More Analyst Ratings

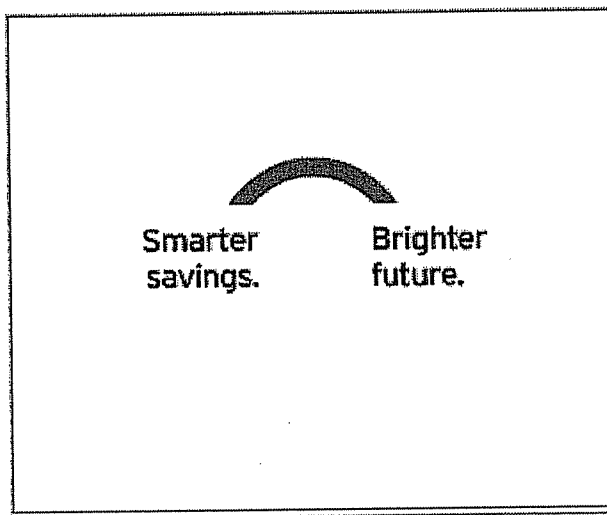
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Financials

	Last 12 Months	5 Year Growth
Sales	2.0 Bil	11.7%
Income	63.9 Mil	9.6%
fyi Dividend Rate	0.95	1.88%
Dividend Yield	3.65%	2.90%

More financials

Fundamental Data

Debt/Equity Ratio	1.14
Gross Margin	7.44%
Net Profit Margin	3.26%
Total Shares Outstanding	44.8 Mil
Market Capitalization	1.16 Bil
Earnings/Share	1.42
StockScouter Rating	8

More financial ratios

Earnings Estimates

Qtr(9/09) EPS Estimate	-0.36
FY(12/09) EPS Estimate	1.84
Current P/E	18.40
FY(12/10) EPS Estimate	2.09
Forward P/E	12.36
Next Earnings Release: N/A	

More analyst estimates

WGL Holdings, Inc. (WGL Holdings) is a holding company that was established to own subsidiaries that sell and deliver natural gas and provide a variety of energy-related products and services to customers primarily in the District of Columbia, and the surrounding metropolitan areas in Maryland and Virginia. The Company owns all of the shares of common stock of Washington Gas Resources Corporation (Washington Gas Resources), Hampshire Gas Company (Hampshire) and Crab Run Gas Company (Crab Run). Washington Gas Resources owns three unregulated subsidiaries that include Washington Gas Energy Services, Inc. (WGEServices), Washington Gas Energy Systems, Inc. (WGESystems) and Washington Gas Credit Corporation (Credit Corp.). It operates in three business segments: regulated utility segment, retail energy-marketing segment, and the design-build energy systems segment.

Stock Activity

Last Price	33.56
52 Week High	37.08
52 Week Low	22.40
Volume	258,634
Average Daily Volume (13wk)	253,284
fyi 50 Day Moving Average	33.20
200 Day Moving Average	31.93
Volatility (beta)	0.21

Detailed quote
Financial data in U.S. dollars

Stock Price History

	Change	Relative Strength
Last 3 Months	7.1%	37
Last 6 Months	0.8%	21
Last 12 Months	0.3%	68

Historical charts

Institutional Statistics

Analyst Consensus	Hold
Institutional Ownership	62.60%

More Analyst Ratings

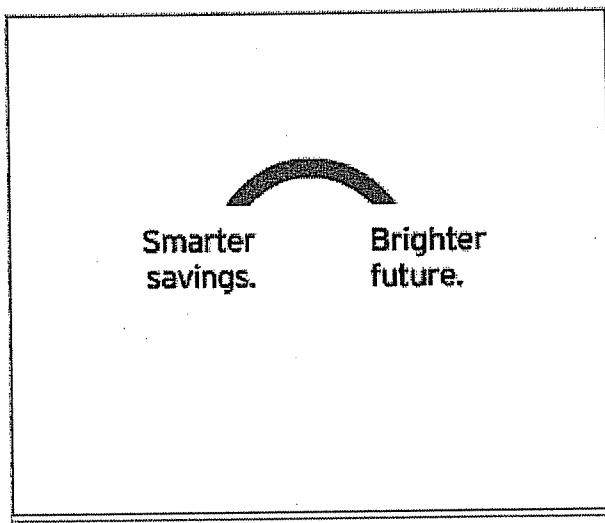
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Financials

	Last 12 Months	5 Year Growth
Sales	2.7 Bil	5.0%
Income	120.3 Mil	0.7%
fyi Dividend Rate	1.47	1.96%
Dividend Yield	4.38%	4.30%

More financials

Fundamental Data

Debt/Equity Ratio	0.63
Gross Margin	-48.21%
Net Profit Margin	4.53%
Total Shares Outstanding	50.1 Mil
Market Capitalization	1.68 Bil
Earnings/Share	2.39
StockScouter Rating	7

More financial ratios

Earnings Estimates

Qtr(9/09) EPS Estimate	-0.31
FY(9/09) EPS Estimate	2.45
Current P/E	14.10
FY(9/10) EPS Estimate	2.44
Forward P/E	13.75
Next Earnings Release:	N/A

More analyst estimates

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CH Energy Group Inc. (CHG)At 4:02PM ET: **44.86** ↓**Key Statistics**Get **Key Statistics** for:

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Data provided by Capital IQ, except where noted.**VALUATION MEASURES**

Market Cap (intraday) ⁵ :	708.34M
Enterprise Value (24-Sep-09) ³ :	1.15B
Trailing P/E (ttm, intraday):	19.83
Forward P/E (fye 31-Dec-10) ¹ :	14.76
PEG Ratio (5 yr expected):	N/A
Price/Sales (ttm):	0.60
Price/Book (mrq):	1.34
Enterprise Value/Revenue (ttm) ³ :	0.97
Enterprise Value/EBITDA (ttm) ³ :	9.348

FINANCIAL HIGHLIGHTS**Fiscal Year**

Fiscal Year Ends:	31-Dec
Most Recent Quarter (mrq):	30-Jun-09

Profitability

Profit Margin (ttm):	3.01%
Operating Margin (ttm):	7.02%

Management Effectiveness

Return on Assets (ttm):	3.23%
Return on Equity (ttm):	6.78%

Income Statement

Revenue (ttm):	1.19B
Revenue Per Share (ttm):	75.33
Qtrly Revenue Growth (yoy):	-36.20%
Gross Profit (ttm):	413.97M
EBITDA (ttm):	123.01M
Net Income Avl to Common (ttm):	35.77M

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**TRADING INFORMATION****Stock Price History**

Beta:	0.37
52-Week Change ³ :	2.60%
S&P500 52-Week Change ³ :	-10.54%
52-Week High (05-Feb-09) ³ :	52.66
52-Week Low (10-Oct-08) ³ :	33.39
50-Day Moving Average ³ :	46.80
200-Day Moving Average ³ :	45.45

Share Statistics

Average Volume (3 month) ³ :	49,178.5
Average Volume (10 day) ³ :	39,450
Shares Outstanding ⁵ :	15.79M
Float:	15.75M
% Held by Insiders ¹ :	0.25%
% Held by Institutions ¹ :	55.60%

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Central Vermont Public Service Corp. (CV)At 4:02PM ET: **19.90 ↑****Key Statistics**

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Market Cap (intraday) ⁵ :	232.27M
Enterprise Value (24-Sep-09) ³ :	419.07M
Trailing P/E (ttm, intraday):	12.04
Forward P/E (fye 31-Dec-10) ¹ :	11.50
PEG Ratio (5 yr expected):	1.27
Price/Sales (ttm):	0.68
Price/Book (mrq):	1.03
Enterprise Value/Revenue (ttm) ³ :	1.23
Enterprise Value/EBITDA (ttm) ³ :	11.206

FINANCIAL HIGHLIGHTS**Fiscal Year**

Fiscal Year Ends:	31-Dec
Most Recent Quarter (mrq):	30-Jun-09

Profitability

Profit Margin (ttm):	5.55%
Operating Margin (ttm):	7.34%

Management Effectiveness

Return on Assets (ttm):	2.66%
Return on Equity (ttm):	8.64%

Income Statement

Revenue (ttm):	339.80M
Revenue Per Share (ttm):	30.556
Qtrly Revenue Growth (yoy):	-2.20%
Gross Profit (ttm):	138.36M
EBITDA (ttm):	37.40M
Net Income Avl to Common (ttm):	18.48M

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TRADING INFORMATION**Stock Price History**

Beta:	0.55
52-Week Change ³ :	N/A
S&P500 52-Week Change ³ :	-10.54%
52-Week High (16-Sep-09) ³ :	20.95
52-Week Low (26-May-09) ³ :	15.78
50-Day Moving Average ³ :	19.01
200-Day Moving Average ³ :	17.99

Share Statistics

Average Volume (3 month) ³ :	53,021.5
Average Volume (10 day) ³ :	32,512.5
Shares Outstanding ⁵ :	11.67M
Float:	9.61M
% Held by Insiders ¹ :	9.51%
% Held by Institutions ¹ :	53.80%

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Finance Search

Consolidated Edison Inc. (ED)At 4:02PM ET: **40.99** ↑**Key Statistics**

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Market Cap (intraday) ⁵ :	11.27B
Enterprise Value (24-Sep-09) ³ :	21.32B
Trailing P/E (ttm, intraday):	16.74
Forward P/E (fye 31-Dec-10) ¹ :	12.46
PEG Ratio (5 yr expected):	3.87
Price/Sales (ttm):	0.86
Price/Book (mrq):	1.16
Enterprise Value/Revenue (ttm) ³ :	1.62
Enterprise Value/EBITDA (ttm) ³ :	9.135

FINANCIAL HIGHLIGHTS**Fiscal Year**

Fiscal Year Ends:	31-Dec
Most Recent Quarter (mrq):	30-Jun-09

Profitability

Profit Margin (ttm):	5.12%
Operating Margin (ttm):	12.00%

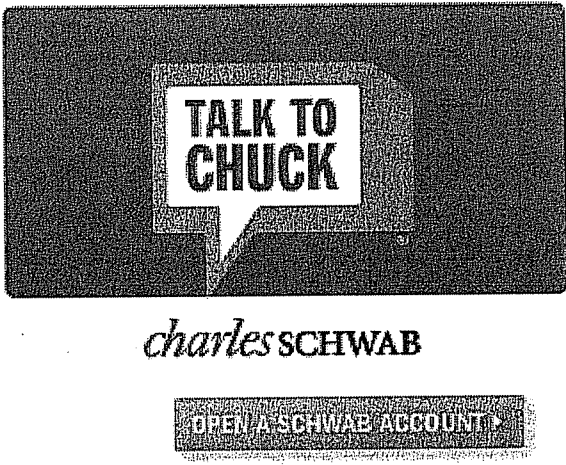
Management Effectiveness

Return on Assets (ttm):	3.08%
Return on Equity (ttm):	6.92%

Income Statement

Revenue (ttm):	13.13B
Revenue Per Share (ttm):	47.953
Qtrly Revenue Growth (yoy):	-9.70%
Gross Profit (ttm):	3.74B
EBITDA (ttm):	2.33B
Net Income Avl to Common (ttm):	672.00M

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TRADING INFORMATION**Stock Price History**

Beta:	0.26
52-Week Change ³ :	-5.16%
S&P500 52-Week Change ³ :	-10.54%
52-Week High (04-Nov-08) ³ :	44.86
52-Week Low (09-Mar-09) ³ :	32.56
50-Day Moving Average ³ :	40.22
200-Day Moving Average ³ :	37.96

Share Statistics

Average Volume (3 month) ³ :	1,782,110
Average Volume (10 day) ³ :	1,994,850
Shares Outstanding ⁵ :	274.99M
Float:	274.41M
% Held by Insiders ¹ :	0.11%
% Held by Institutions ¹ :	43.30%

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Finance Search

Northeast Utilities (NU)At 4:02PM ET: **23.79** ↑**Key Statistics**

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Data provided by Capital IQ, except where noted.**VALUATION MEASURES**

Market Cap (intraday) ⁵ :	4.17B
Enterprise Value (24-Sep-09) ³ :	9.09B
Trailing P/E (ttm, intraday):	11.91
Forward P/E (fye 31-Dec-10) ¹ :	12.02
PEG Ratio (5 yr expected):	1.53
Price/Sales (ttm):	0.72
Price/Book (mrq):	1.19
Enterprise Value/Revenue (ttm) ³ :	1.58
Enterprise Value/EBITDA (ttm) ³ :	7.425

FINANCIAL HIGHLIGHTS**Fiscal Year**

Fiscal Year Ends:	31-Dec
Most Recent Quarter (mrq):	30-Jun-09

Profitability

Profit Margin (ttm):	5.63%
Operating Margin (ttm):	16.07%

Management Effectiveness

Return on Assets (ttm):	4.32%
Return on Equity (ttm):	10.10%

Income Statement

Revenue (ttm):	5.77B
Revenue Per Share (ttm):	35.586
Qtrly Revenue Growth (yoy):	-7.60%
Gross Profit (ttm):	1.78B
EBITDA (ttm):	1.22B
Net Income Avl to Common (ttm):	325.11M

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TRADING INFORMATION**Stock Price History**

Beta:	0.48
52-Week Change ³ :	-7.04%
S&P500 52-Week Change ³ :	-10.54%
52-Week High (25-Sep-08) ³ :	26.23
52-Week Low (10-Oct-08) ³ :	17.16
50-Day Moving Average ³ :	23.83
200-Day Moving Average ³ :	22.06

Share Statistics

Average Volume (3 month) ³ :	1,229,490
Average Volume (10 day) ³ :	1,240,080
Shares Outstanding ⁵ :	175.28M
Float:	174.90M
% Held by Insiders ¹ :	0.16%
% Held by Institutions ¹ :	78.00%

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NSTAR (NST)At 4:03PM ET: **32.06** ↓**Key Statistics**

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Data provided by Capital IQ, except where noted.**VALUATION MEASURES**

Market Cap (intraday) ⁵ :	3.42B
Enterprise Value (24-Sep-09) ³ :	6.38B
Trailing P/E (ttm, intraday):	13.95
Forward P/E (fye 31-Dec-10) ¹ :	12.93
PEG Ratio (5 yr expected):	2.49
Price/Sales (ttm):	1.03
Price/Book (mrq):	1.89
Enterprise Value/Revenue (ttm) ³ :	1.90
Enterprise Value/EBITDA (ttm) ³ :	8.838

FINANCIAL HIGHLIGHTS**Fiscal Year**

Fiscal Year Ends:	31-Dec
Most Recent Quarter (mrq):	30-Jun-09

Profitability

Profit Margin (ttm):	7.32%
Operating Margin (ttm):	15.85%

Management Effectiveness

Return on Assets (ttm):	4.24%
Return on Equity (ttm):	13.83%

Income Statement

Revenue (ttm):	3.36B
Revenue Per Share (ttm):	31.471
Qtrly Revenue Growth (yoy):	-4.90%
Gross Profit (ttm):	1.01B
EBITDA (ttm):	722.42M
Net Income Avl to Common (ttm):	245.91M

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TRADING INFORMATION**Stock Price History**

Beta:	0.2
52-Week Change ³ :	-4.13%
S&P500 52-Week Change ³ :	-10.54%
52-Week High (08-Dec-08) ³ :	36.94
52-Week Low (10-Oct-08) ³ :	25.67
50-Day Moving Average ³ :	32.00
200-Day Moving Average ³ :	31.14

Share Statistics

Average Volume (3 month) ³ :	487,988
Average Volume (10 day) ³ :	508,425
Shares Outstanding ⁵ :	106.81M
Float:	105.58M
% Held by Insiders ¹ :	1.09%
% Held by Institutions ¹ :	48.30%

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Pepco Holdings, Inc. (POM)At 4:00PM ET: **14.97** ↓**Key Statistics**

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Data provided by Capital IQ, except where noted.**VALUATION MEASURES**

Market Cap (intraday) ⁵ :	3.31B
Enterprise Value (24-Sep-09) ³ :	9.36B
Trailing P/E (ttm, intraday):	12.49
Forward P/E (fye 31-Dec-10) ¹ :	10.69
PEG Ratio (5 yr expected):	2.56
Price/Sales (ttm):	0.33
Price/Book (mrq):	0.81
Enterprise Value/Revenue (ttm) ³ :	0.93
Enterprise Value/EBITDA (ttm) ³ :	8.629

FINANCIAL HIGHLIGHTS**Fiscal Year**

Fiscal Year Ends:	31-Dec
Most Recent Quarter (mrq):	30-Jun-09

Profitability

Profit Margin (ttm):	2.53%
Operating Margin (ttm):	6.92%

Management Effectiveness

Return on Assets (ttm):	2.70%
Return on Equity (ttm):	6.03%

Income Statement

Revenue (ttm):	10.13B
Revenue Per Share (ttm):	47.429
Qtrly Revenue Growth (yoy):	-21.80%
Gross Profit (ttm):	2.41B
EBITDA (ttm):	1.09B
Net Income Avl to Common (ttm):	256.00M

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TRADING INFORMATION**Stock Price History**

Beta:	0.53
52-Week Change ³ :	-33.90%
S&P500 52-Week Change ³ :	-10.54%
52-Week High (03-Oct-08) ³ :	23.93
52-Week Low (09-Mar-09) ³ :	10.07
50-Day Moving Average ³ :	14.35
200-Day Moving Average ³ :	13.18

Share Statistics

Average Volume (3 month) ³ :	2,450,830
Average Volume (10 day) ³ :	3,118,250
Shares Outstanding ⁵ :	220.82M
Float:	220.00M
% Held by Insiders ¹ :	0.27%
% Held by Institutions ¹ :	55.70%

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UIL Holdings Corp. (UIL)

At 4:02PM ET: **26.53** ↑

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VALUATION MEASURES

Market Cap (intraday) ⁵ :	791.60M
Enterprise Value (24-Sep-09) ³ :	1.48B
Trailing P/E (ttm, intraday):	12.31
Forward P/E (fye 31-Dec-10) ¹ :	13.20
PEG Ratio (5 yr expected):	3.15
Price/Sales (ttm):	0.84
Price/Book (mrq):	1.38
Enterprise Value/Revenue (ttm) ³ :	1.58
Enterprise Value/EBITDA (ttm) ³ :	6.545

FINANCIAL HIGHLIGHTS

Fiscal Year

Fiscal Year Ends:	31-Dec
Most Recent Quarter (mrq):	30-Jun-09

Profitability

Profit Margin (ttm):	6.01%
Operating Margin (ttm):	13.85%

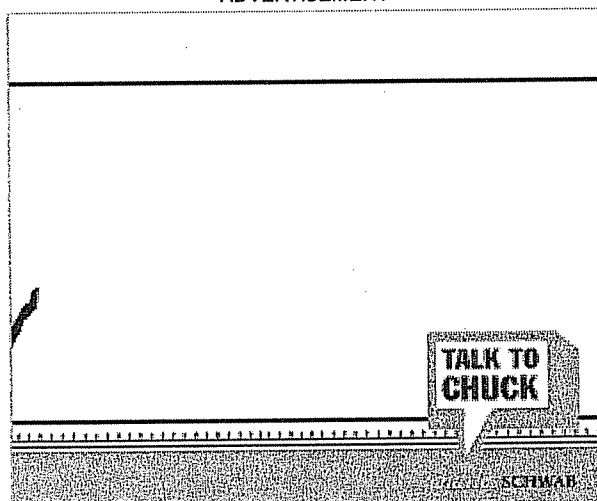
Management Effectiveness

Return on Assets (ttm):	4.04%
Return on Equity (ttm):	10.90%

Income Statement

Revenue (ttm):	933.84M
Revenue Per Share (ttm):	36.45
Qtrly Revenue Growth (yoy):	-7.30%
Gross Profit (ttm):	524.48M
EBITDA (ttm):	225.97M
Net Income Avl to Common (ttm):	56.34M

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Stock Price History

Beta:	0.73
52-Week Change ³ :	-22.23%
S&P500 52-Week Change ³ :	-10.54%
52-Week High (07-Oct-08) ³ :	35.70
52-Week Low (05-Mar-09) ³ :	17.00
50-Day Moving Average ³ :	25.99
200-Day Moving Average ³ :	23.33

Share Statistics

Average Volume (3 month) ³ :	140,386
Average Volume (10 day) ³ :	114,050
Shares Outstanding ⁵ :	29.84M
Float:	29.34M
% Held by Insiders ¹ :	7.27%
% Held by Institutions ¹ :	54.20%

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AGL Resources Inc. (AGL)At 4:05PM ET: **34.66** ↓**Key Statistics**Get **Key Statistics** for: **GO**Data provided by Capital IQ, except where noted.**VALUATION MEASURES**

Market Cap (intraday) ⁵ :	2.68B
Enterprise Value (24-Sep-09) ³ :	4.79B
Trailing P/E (ttm, intraday):	9.58
Forward P/E (fye 31-Dec-10) ¹ :	12.08
PEG Ratio (5 yr expected):	2.90
Price/Sales (ttm):	1.00
Price/Book (mrq):	1.56
Enterprise Value/Revenue (ttm) ³ :	1.76
Enterprise Value/EBITDA (ttm) ³ :	6.602

FINANCIAL HIGHLIGHTS**Fiscal Year**

Fiscal Year Ends:	31-Dec
Most Recent Quarter (mrq):	30-Jun-09

Profitability

Profit Margin (ttm):	10.24%
Operating Margin (ttm):	20.95%

Management Effectiveness

Return on Assets (ttm):	5.60%
Return on Equity (ttm):	16.27%

Income Statement

Revenue (ttm):	2.72B
Revenue Per Share (ttm):	35.457
Qtrly Revenue Growth (yoy):	-15.10%
Gross Profit (ttm):	674.00M
EBITDA (ttm):	725.00M
Net Income Avl to Common (ttm):	278.00M

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Beta:	0.44
52-Week Change ³ :	8.06%
S&P500 52-Week Change ³ :	-10.54%
52-Week High (21-Sep-09) ³ :	35.79
52-Week Low (09-Mar-09) ³ :	24.02
50-Day Moving Average ³ :	34.24
200-Day Moving Average ³ :	30.87

Share Statistics

Average Volume (3 month) ³ :	266,312
Average Volume (10 day) ³ :	239,338
Shares Outstanding ⁵ :	77.28M
Float:	76.89M
% Held by Insiders ¹ :	0.56%
% Held by Institutions ¹ :	60.40%

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Atmos Energy Corp. (ATO)At 4:02PM ET: **28.19** ↓**Key Statistics**Get Key Statistics for: **GO**Data provided by Capital IQ, except where noted.**VALUATION MEASURES**

Market Cap (intraday) ⁵ :	2.60B
Enterprise Value (24-Sep-09) ³ :	4.65B
Trailing P/E (ttm, intraday):	12.37
Forward P/E (fye 30-Sep-10) ¹ :	12.93
PEG Ratio (5 yr expected):	2.69
Price/Sales (ttm):	0.45
Price/Book (mrq):	1.19
Enterprise Value/Revenue (ttm) ³ :	0.81
Enterprise Value/EBITDA (ttm) ³ :	6.739

FINANCIAL HIGHLIGHTS**Fiscal Year**

Fiscal Year Ends:	30-Sep
Most Recent Quarter (mrq):	30-Jun-09

Profitability

Profit Margin (ttm):	3.62%
Operating Margin (ttm):	8.27%

Management Effectiveness

Return on Assets (ttm):	4.77%
Return on Equity (ttm):	9.71%

Income Statement

Revenue (ttm):	5.76B
Revenue Per Share (ttm):	63.547
Qtrly Revenue Growth (yoy):	-52.40%
Gross Profit (ttm):	1.32B
EBITDA (ttm):	689.98M
Net Income Avl to Common (ttm):	208.51M

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Beta:	0.51
52-Week Change ³ :	4.17%
S&P500 52-Week Change ³ :	-10.54%
52-Week High (17-Sep-09) ³ :	28.95
52-Week Low (10-Oct-08) ³ :	19.68
50-Day Moving Average ³ :	27.82
200-Day Moving Average ³ :	25.31

Share Statistics

Average Volume (3 month) ³ :	447,218
Average Volume (10 day) ³ :	435,475
Shares Outstanding ⁵ :	92.27M
Float:	90.42M
% Held by Insiders ¹ :	1.02%
% Held by Institutions ¹ :	58.90%

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Laclede Group Inc. (LG)At 4:02PM ET: **32.37** ↓**Key Statistics**

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Market Cap (intraday) ⁵ :	717.55M
Enterprise Value (24-Sep-09) ³ :	1.15B
Trailing P/E (ttm, intraday):	10.89
Forward P/E (fye 30-Sep-10) ¹ :	13.05
PEG Ratio (5 yr expected):	3.19
Price/Sales (ttm):	0.34
Price/Book (mrq):	1.36
Enterprise Value/Revenue (ttm) ³ :	0.55
Enterprise Value/EBITDA (ttm) ³ :	7

FINANCIAL HIGHLIGHTS**Fiscal Year**

Fiscal Year Ends:	30-Sep
Most Recent Quarter (mrq):	30-Jun-09

Profitability

Profit Margin (ttm):	3.12%
Operating Margin (ttm):	6.12%

Management Effectiveness

Return on Assets (ttm):	4.96%
Return on Equity (ttm):	12.99%

Income Statement

Revenue (ttm):	2.10B
Revenue Per Share (ttm):	95.842
Qtrly Revenue Growth (yoy):	-38.70%
Gross Profit (ttm):	246.10M
EBITDA (ttm):	164.95M
Net Income Avl to Common (ttm):	65.82M

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Beta:	-0.1
52-Week Change ³ :	-32.31%
S&P500 52-Week Change ³ :	-10.54%
52-Week High (04-Nov-08) ³ :	55.81
52-Week Low (28-May-09) ³ :	29.26
50-Day Moving Average ³ :	33.07
200-Day Moving Average ³ :	33.96

Share Statistics

Average Volume (3 month) ³ :	158,509
Average Volume (10 day) ³ :	130,575
Shares Outstanding ⁵ :	22.17M
Float:	20.70M
% Held by Insiders ¹ :	5.48%
% Held by Institutions ¹ :	47.70%

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Nicor Inc. (GAS)At 4:01PM ET: **36.92** ↓**Key Statistics**Get Key Statistics for: **GO**Data provided by Capital IQ, except where noted.**VALUATION MEASURES**

Market Cap (intraday) ⁵ :	1.67B
Enterprise Value (24-Sep-09) ³ :	2.28B
Trailing P/E (ttm, intraday):	14.50
Forward P/E (fye 31-Dec-10) ¹ :	13.14
PEG Ratio (5 yr expected):	3.33
Price/Sales (ttm):	0.55
Price/Book (mrq):	1.67
Enterprise Value/Revenue (ttm) ³ :	0.75
Enterprise Value/EBITDA (ttm) ³ :	6.174

FINANCIAL HIGHLIGHTS**Fiscal Year**

Fiscal Year Ends:	31-Dec
Most Recent Quarter (mrq):	30-Jun-09

Profitability

Profit Margin (ttm):	3.81%
Operating Margin (ttm):	5.83%

Management Effectiveness

Return on Assets (ttm):	2.54%
Return on Equity (ttm):	11.64%

Income Statement

Revenue (ttm):	3.04B
Revenue Per Share (ttm):	67.023
Qtrly Revenue Growth (yoy):	-36.00%
Gross Profit (ttm):	549.10M
EBITDA (ttm):	370.10M
Net Income Avl to Common (ttm):	115.90M

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TRADING INFORMATION**Stock Price History**

Beta:	0.34
52-Week Change ³ :	-22.70%
S&P500 52-Week Change ³ :	-10.54%
52-Week High (25-Sep-08) ³ :	49.31
52-Week Low (09-Mar-09) ³ :	27.50
50-Day Moving Average ³ :	36.52
200-Day Moving Average ³ :	34.09

Share Statistics

Average Volume (3 month) ³ :	356,962
Average Volume (10 day) ³ :	286,025
Shares Outstanding ⁵ :	45.22M
Float:	44.62M
% Held by Insiders ¹ :	1.05%
% Held by Institutions ¹ :	58.00%

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Northwest Natural Gas Co. (NWN)

At 4:04PM ET: 41.78 ↑

Key Statistics

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VALUATION MEASURES

Market Cap (intraday) ⁵ :	1.11B
Enterprise Value (24-Sep-09) ³ :	1.75B
Trailing P/E (ttm, intraday):	15.13
Forward P/E (fye 31-Dec-10) ¹ :	15.08
PEG Ratio (5 yr expected):	3.09
Price/Sales (ttm):	1.06
Price/Book (mrq):	1.68
Enterprise Value/Revenue (ttm) ³ :	1.67
Enterprise Value/EBITDA (ttm) ³ :	8.137

FINANCIAL HIGHLIGHTS

Fiscal Year

Fiscal Year Ends:	31-Dec
Most Recent Quarter (mrq):	30-Jun-09

Profitability

Profit Margin (ttm):	7.03%
Operating Margin (ttm):	14.12%

Management Effectiveness

Return on Assets (ttm):	4.44%
Return on Equity (ttm):	11.47%

Income Statement

Revenue (ttm):	1.05B
Revenue Per Share (ttm):	39.472
Qtrly Revenue Growth (yoy):	-22.10%
Gross Profit (ttm):	356.22M
EBITDA (ttm):	215.02M
Net Income Avl to Common (ttm):	73.51M

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TRADING INFORMATION

Stock Price History

Beta:	0.22
52-Week Change ³ :	-17.78%
S&P500 52-Week Change ³ :	-10.54%
52-Week High (03-Oct-08) ³ :	53.71
52-Week Low (10-Oct-08) ³ :	36.61
50-Day Moving Average ³ :	42.54
200-Day Moving Average ³ :	42.86

Share Statistics

Average Volume (3 month) ³ :	118,885
Average Volume (10 day) ³ :	99,612.5
Shares Outstanding ⁵ :	26.51M
Float:	26.37M
% Held by Insiders ¹ :	0.83%
% Held by Institutions ¹ :	59.90%

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Piedmont Natural Gas Co. Inc. (PNY)At 4:02PM ET: **24.14** ↓**Key Statistics**

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Market Cap (intraday) ⁵ :	1.76B
Enterprise Value (24-Sep-09) ³ :	2.84B
Trailing P/E (ttm, intraday):	15.57
Forward P/E (fye 31-Oct-10) ¹ :	14.99
PEG Ratio (5 yr expected):	2.47
Price/Sales (ttm):	1.02
Price/Book (mrq):	1.87
Enterprise Value/Revenue (ttm) ³ :	1.64
Enterprise Value/EBITDA (ttm) ³ :	8.847

FINANCIAL HIGHLIGHTS**Fiscal Year**

Fiscal Year Ends:	31-Oct
Most Recent Quarter (mrq):	31-Jul-09

Profitability

Profit Margin (ttm):	6.60%
Operating Margin (ttm):	12.66%

Management Effectiveness

Return on Assets (ttm):	4.58%
Return on Equity (ttm):	12.18%

Income Statement

Revenue (ttm):	1.73B
Revenue Per Share (ttm):	23.592
Qtrly Revenue Growth (yoy):	-49.20%
Gross Profit (ttm):	552.97M
EBITDA (ttm):	320.52M
Net Income Avl to Common (ttm):	113.89M

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TRADING INFORMATION**Stock Price History**

Beta:	0.14
52-Week Change ³ :	-22.62%
S&P500 52-Week Change ³ :	-10.54%
52-Week High (04-Nov-08) ³ :	34.19
52-Week Low (10-Oct-08) ³ :	20.52
50-Day Moving Average ³ :	24.33
200-Day Moving Average ³ :	24.24

Share Statistics

Average Volume (3 month) ³ :	334,311
Average Volume (10 day) ³ :	427,312
Shares Outstanding ⁵ :	73.11M
Float:	72.27M
% Held by Insiders ¹ :	5.53%
% Held by Institutions ¹ :	42.40%

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South Jersey Industries, Inc. (SJI)At 4:01PM ET: **34.83** ↓**Key Statistics**Get Key Statistics for: **GO**Data provided by Capital IQ, except where noted.**VALUATION MEASURES**

Market Cap (intraday) ⁵ :	1.03B
Enterprise Value (24-Sep-09) ³ :	1.52B
Trailing P/E (ttm, intraday):	10.19
Forward P/E (fye 31-Dec-10) ¹ :	13.19
PEG Ratio (5 yr expected):	1.52
Price/Sales (ttm):	1.06
Price/Book (mrq):	1.92
Enterprise Value/Revenue (ttm) ³ :	1.56
Enterprise Value/EBITDA (ttm) ³ :	6.606

FINANCIAL HIGHLIGHTS**Fiscal Year**

Fiscal Year Ends:	31-Dec
Most Recent Quarter (mrq):	30-Jun-09

Profitability

Profit Margin (ttm):	10.48%
Operating Margin (ttm):	19.84%

Management Effectiveness

Return on Assets (ttm):	7.35%
Return on Equity (ttm):	20.12%

Income Statement

Revenue (ttm):	974.75M
Revenue Per Share (ttm):	32.762
Qtrly Revenue Growth (yoy):	-1.00%
Gross Profit (ttm):	282.54M
EBITDA (ttm):	230.73M
Net Income Avl to Common (ttm):	102.40M

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TRADING INFORMATION**Stock Price History**

Beta:	0.2
52-Week Change ³ :	-4.36%
S&P500 52-Week Change ³ :	-10.54%
52-Week High (02-Jan-09) ³ :	40.78
52-Week Low (10-Oct-08) ³ :	25.19
50-Day Moving Average ³ :	35.05
200-Day Moving Average ³ :	34.85

Share Statistics

Average Volume (3 month) ³ :	161,500
Average Volume (10 day) ³ :	161,600
Shares Outstanding ⁵ :	29.66M
Float:	29.34M
% Held by Insiders ¹ :	1.16%
% Held by Institutions ¹ :	57.70%

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Thu, Sep 24, 2009, 6:13PM ET - U.S

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Southwest Gas Corp. (SWX)At 4:01PM ET: **25.84** ↓**Key Statistics**Get **Key Statistics** for: **GO**Data provided by Capital IQ, except where noted.**VALUATION MEASURES**

Market Cap (intraday) ⁵ :	1.16B
Enterprise Value (24-Sep-09) ³ :	2.37B
Trailing P/E (ttm, intraday):	17.97
Forward P/E (fye 31-Dec-10) ¹ :	12.42
PEG Ratio (5 yr expected):	2.44
Price/Sales (ttm):	0.60
Price/Book (mrq):	1.08
Enterprise Value/Revenue (ttm) ³ :	1.21
Enterprise Value/EBITDA (ttm) ³ :	5.97

FINANCIAL HIGHLIGHTS**Fiscal Year**

Fiscal Year Ends:	31-Dec
Most Recent Quarter (mrq):	30-Jun-09

Profitability

Profit Margin (ttm):	3.26%
Operating Margin (ttm):	10.32%

Management Effectiveness


Return on Assets (ttm):	3.53%
Return on Equity (ttm):	6.06%

Income Statement

Revenue (ttm):	1.96B
Revenue Per Share (ttm):	44.393
Qtrly Revenue Growth (yoy):	-13.30%
Gross Profit (ttm):	777.02M
EBITDA (ttm):	396.83M
Net Income Avl to Common (ttm):	63.93M

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Simple Truth: Costs can slow you down



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Vanguard

TRADING INFORMATION**Stock Price History**

Beta:	0.72
52-Week Change ³ :	-14.70%
S&P500 52-Week Change ³ :	-10.54%
52-Week High (25-Sep-08) ³ :	31.46
52-Week Low (06-Mar-09) ³ :	17.08
50-Day Moving Average ³ :	24.95
200-Day Moving Average ³ :	22.17

Share Statistics

Average Volume (3 month) ³ :	189,969
Average Volume (10 day) ³ :	201,112
Shares Outstanding ⁵ :	44.82M
Float:	44.30M
% Held by Insiders ¹ :	0.97%
% Held by Institutions ¹ :	73.20%

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Thu, Sep 24, 2009, 6:13PM ET - U.S

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Finance Search

WGL Holdings Inc. (WGL)At 4:03PM ET: **33.56** ↓**Key Statistics**

Get Key Statistics for:

GO

Data provided by Capital IQ, except where noted.**VALUATION MEASURES**

Market Cap (intraday) ⁵ :	1.68B
Enterprise Value (24-Sep-09) ³ :	2.40B
Trailing P/E (ttm, intraday):	14.04
Forward P/E (fye 30-Sep-10) ¹ :	13.59
PEG Ratio (5 yr expected):	3.00
Price/Sales (ttm):	0.63
Price/Book (mrq):	1.49
Enterprise Value/Revenue (ttm) ³ :	0.89
Enterprise Value/EBITDA (ttm) ³ :	7.233

FINANCIAL HIGHLIGHTS**Fiscal Year**

Fiscal Year Ends:	30-Sep
Most Recent Quarter (mrq):	30-Jun-09

Profitability

Profit Margin (ttm):	4.48%
Operating Margin (ttm):	8.80%

Management Effectiveness

Return on Assets (ttm):	4.63%
Return on Equity (ttm):	10.91%

Income Statement

Revenue (ttm):	2.69B
Revenue Per Share (ttm):	53.675
Qtrly Revenue Growth (yoy):	-8.10%
Gross Profit (ttm):	711.72M
EBITDA (ttm):	331.63M
Net Income Avl to Common (ttm):	120.28M

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Simple Truth:
It's important to control costs

Vanguard

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TRADING INFORMATION**Stock Price History**

Beta:	0.15
52-Week Change ³ :	2.35%
S&P500 52-Week Change ³ :	-10.54%
52-Week High (24-Nov-08) ³ :	37.08
52-Week Low (10-Oct-08) ³ :	22.40
50-Day Moving Average ³ :	33.43
200-Day Moving Average ³ :	31.92

Share Statistics

Average Volume (3 month) ³ :	254,100
Average Volume (10 day) ³ :	255,062
Shares Outstanding ⁵ :	50.14M
Float:	49.81M
% Held by Insiders ¹ :	0.53%
% Held by Institutions ¹ :	63.10%

Division of Public Utilities Response to
Data Requests of National Grid
Docket No. 4065

NGRID 1-10: Please refer to the Direct Testimony of Mr. Bruce R. Oliver at page 22, stating that: “More commonly, electric utilities have pursued “partial” decoupling through the types of mechanisms outlined above (e.g., weather normalization adjustments, increased customer and demand charges, and/or declining-block distribution energy charges).” Please provide studies or analyses to support this conclusion. In addition, please provide examples that the use of such changes in rate-making to decouple utility revenues from sales, including references to Commission Orders that indicate that such mechanisms were employed to achieve decoupling, as opposed to other regulatory or policy goals.

Response: Mr. Oliver’s observation is based on his more than 35 years of professional experience in the area of utility regulatory policy and rate design. He relied on no specific studies.

Examples include the following:

1. Widespread used of weather-normalization mechanisms (e.g., the weather-normalization adjustment that is currently included in the Gas Division’s Distribution Adjustment Clause (DAC) mechanism.
2. The use of seasonal rate differentials by Providence Gas Company to reduce the sensitivity of winter margin revenue collections to variations in heating degree days.
3. Potomac Electric Power Company’s increases in customer and demand charges in Formal Case No. 1053 before the District of Columbia Public Service Commission.
4. Use of, and or proposals for use of, Straight Fixed Variable rate designs by distribution utilities.

Division of Public Utilities Response to
Data Requests of National Grid
Docket No. 4065

NGRID 1-11: Please refer to the Direct Testimony of Mr. Bruce R. Oliver at page 31 stating that the revenue deficiency in Figure NG-SFT-15 of Dr. Tierney's testimony would be "roughly 5% of total distribution revenue ... if all costs and kWh were adjusted to reflect more realistic numbers for National Grid in this proceeding." Please provide all analyses supporting this statement, including sources for data used and dynamic electronic spreadsheets.

Response: As explained in Mr. Oliver's Direct Testimony, the Illustrative example witness Tierney presents in Figure NG-SFT-15 is fraught with problems in the underlying data and assumptions that are used. However, Mr. Oliver observes that the purported \$35.0 million revenue deficiency shown on the last line of that illustration for the year **2013** represents **less than a 5%** deviation from what the Company characterizes as "Full Revenue Recovery." Mr. Oliver further reasoned that if the depreciation period for new capital and other assumptions were more appropriate, the dollar difference shown for 2013 and the percentage difference from what the Company suggests represents full revenue would decline further.

Division of Public Utilities Response to
Data Requests of National Grid
Docket No. 4065

NGRID 1-12: Please refer to the Direct Testimony of Mr. Bruce R. Oliver at page 32, stating that decoupling is not “necessary to ensure the pursuit of improved energy efficiency by electric customers in Rhode Island.” Please provide Mr. Oliver’s views on whether linkage of a utility’s revenues with its sales poses a barrier to the implementation of programs by that utility designed to reduce customer energy use. Within this context, provide Mr. Oliver’s views on the roles that electric distribution utilities should play in achieving “least cost procurement” in Rhode Island, as mandated in the 2006 Act, including the “procurement of energy efficiency and energy conservation measures that are prudent and reliable and when such measures are lower than acquisition of additional supply...”, and whether the linkage of utility revenues to sales poses a barrier to the achievement of these goals.

Response: Mr. Oliver’s does not believe that that the linkage between a utility’s revenues and its sales inherently poses a barrier to the implementation of programs that are designed to reduce customer energy use.

Division of Public Utilities Response to
Data Requests of National Grid
Docket No. 4065

NGRID 1-13: Please refer to the Direct Testimony of Mr. Bruce R. Oliver at page 41 referencing an NSTAR rate settlement in which the productivity offset increases in the initial years of a multiple-year PBR plan. Please provide: (1) Mr. Oliver's views on whether these increases were included in the rate plan to account for or reflect a known or anticipated trend in productivity or other factors affecting the productivity offset; (2) all references to filings in the NSTAR proceeding that support such a conclusion; and (3) references to other rate plans in which productivity offsets change from year-to-year to account for past or anticipated trends in productivity (along with documentation that such changes are intended to account for such trends.)

Response: Footnote 7 to witness Tierney's Schedule NG-SFT-4 indicates "Nstar's productivity adjustment starts at 0.5% and increases by 0.05% annually until it reaches 0.75%." Article 2, paragraph 2.6 of the NSTAR settlement refers to what witness Tierney has characterized as a "productivity adjustment" using the phrase "combined offset factor," and explains that the "combined offset factor" is "deemed to approximate such items as productivity and a stretch factor." It also provides a schedule of percentage point values by year for the "combined offset factor" which show an initial value of 0.5% for 2007 and increases of 0.05% per year through 2012, reaching an offset value for 2012 of 0.75%. The settlement does not quantify the "productivity" and "stretch" components of the "combined offset factor" for any year. It is Mr. Oliver's interpretation of the terms of that provision that the effect of the "combined offset factor" is to require increasing productivity from NStar over time. The fact that NStar agreed to this provision suggests that it believes that the assumption of increased productivity over time was acceptable.

Division of Public Utilities Response to
Data Requests of National Grid
Docket No. 4065

NGRID 1-14: Please refer to the Direct Testimony of Mr. Bruce R. Oliver at page 35-36. Please identify all revenue decoupling mechanisms currently used by regulated utilities that make adjustments for the impacts of major electrical outages and out-of-period billing adjustments.

Response: See Order No. 15556 issued by the District of Columbia Public Service Commission on September 2, 2009.